



COPY

May 27, 2010

Division of Corporations  
Amendment Section  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301

RE: Plan of Merger

To Whom This May Concern,

Please find the enclosed Articles of Merger for US Natural Gas Corp, Plan of Share Exchange "Plan of Merger", along with a check in the amount of \$70.00.

US Natural Gas Corp and Wilon Resources, Inc. shareholders have approved the acquisition of Wilon Resources, Inc. by US Natural Gas Corp, as evident in the plan of share exchange.

If you have any questions, please feel free to contact our office.

Yours truly,

Wayne Anderson, President  
US Natural Gas Corp

**COVER LETTER**

**TO:** Amendment Section  
Division of Corporations

**SUBJECT:** US Natural Gas Corp  
Name of Surviving Corporation

The enclosed Articles of Merger and fee are submitted for filing.

Please return all correspondence concerning this matter to following:

Wayne Anderson

Contact Person

US Natural Gas Corp

Firm/Company

33 6th Street South, Suite 600

Address

St. Petersburg, FL 33701

City/State and Zip Code

info@usnatgascorp.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Wayne Anderson

Name of Contact Person

At ( 727 )

824-2800

Area Code & Daytime Telephone Number

☐ Certified copy (optional) \$8.75 (Please send an additional copy of your document if a certified copy is requested)

**STREET ADDRESS:**

Amendment Section  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, Florida 32301

**MAILING ADDRESS:**

Amendment Section  
Division of Corporations  
P.O. Box 6327  
Tallahassee, Florida 32314

# **ARTICLES OF MERGER**

(Profit Corporations)

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

**First:** The name and jurisdiction of the **surviving** corporation:

| <u>Name</u>                | <u>Jurisdiction</u> | <u>Document Number</u><br>(If known/ applicable) |
|----------------------------|---------------------|--|
| <u>US Natural Gas Corp</u> | <u>FL</u>           | <u>P08000032840</u>                              |

**Second:** The name and jurisdiction of each **merging** corporation:

| <u>Name</u>                   | <u>Jurisdiction</u> | <u>Document Number</u><br>(If known/ applicable) |
|-------------------------------|---------------------|--|
| <u>Wilson Resources, Inc.</u> | <u>TN</u>           | <u>000358288</u>                                 |
| <u> </u>                      | <u> </u>            | <u> </u>   |
| <u> </u>                      | <u> </u>            | <u> </u>   |
| <u> </u>                      | <u> </u>            | <u> </u>   |
| <u> </u>                      | <u> </u>            | <u> </u>   |

**Third:** The Plan of Merger is attached.

**Fourth:** The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

**OR**            /        /        (Enter a specific date. NOTE: An effective date cannot be prior to the date of filing or more than 90 days after merger file date.)

**Fifth:** Adoption of Merger by **surviving** corporation - (COMPLETE ONLY ONE STATEMENT)  
The Plan of Merger was adopted by the shareholders of the surviving corporation on March 19, 2010.

The Plan of Merger was adopted by the board of directors of the surviving corporation on \_\_\_\_\_ and shareholder approval was not required.

**Sixth:** Adoption of Merger by **merging** corporation(s) (COMPLETE ONLY ONE STATEMENT)  
The Plan of Merger was adopted by the shareholders of the merging corporation(s) on March 19, 2010.

The Plan of Merger was adopted by the board of directors of the merging corporation(s) on \_\_\_\_\_ and shareholder approval was not required.

*(Attach additional sheets if necessary)*



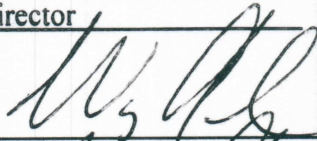
**Seventh: SIGNATURES FOR EACH CORPORATION**

Name of Corporation

Signature of an Officer or  
Director

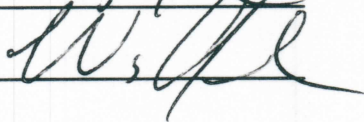
Typed or Printed Name of Individual & Title

US Natural Gas Corp



Wayne Anderson, President

Wilon Resources, Inc.



Wayne Anderson, President

| INVOICE             | DATE     | DESCRIPTION | NET   |
|---------------------|----------|-------------|-------|
| USNG / WILON MERGER | 05/27/10 |             | 70.00 |

VENDOR FLOR001 CHECK 1070 DATE 05/28/10 70.00

WARNING: THE FACE OF THIS DOCUMENT HAS A COPY PROOF BACKGROUND ON WHITE PAPER AND A MICROPRINT SIGNATURE LINE



33 6TH STREET SOUTH • SUITE 600  
ST. PETERSBURG, FL 33701

\*\*\* Seventy Dollars and No Cents

TO  
THE  
ORDER  
OF

Florida Department of State  
Division of Corporations  
P.O. Box 6327 Clifton Bldg  
Executive Center Circle  
Tallahassee FL 32301

FLORIDA BANK  
ST. PETERSBURG, FL  
49-1224/631

1070

| CHECK NO | CHECK DATE | CHECK AMOUNT |
|----------|------------|--------------|
| 1070     | 05/28/10   | *****70.00   |

AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK

1100107001 10631122491

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