

MOODY SECURITIES, LLC

Schedule I: Net Capital Computation Under Rule 15c3-1 of the Securities and Exchange Commission

For the Year Ended December 31, 2015

Net capital requirement, the greater of:		
1/15 of Aggregate Indebtedness	\$ 7,237	\$ 7,237
Minimum Dollar Requirement	5,000	
Net capital		<u>186,281</u>
Excess Net Capital:		<u><u>\$ 179,044</u></u>
Aggregate indebtedness		<u>\$ 108,562</u>
Excess net capital @ 100%		
(Net capital, less 10% aggregate indebtedness)		<u>\$ 175,425</u>
Ratio of aggregate indebtedness to net capital		<u>58.28%</u>
Ratio of subordinated indebtedness to debt/equity total		<u>N/A</u>
Total assets		\$ 431,197
Less - total liabilities		<u>108,562</u>
Net worth		322,635
Deductions from and/or charges to net worth:		
Total non-allowable assets	136,354	
Other deductions or charges	<u>-</u>	
Total deductions from net worth		<u>136,354</u>
Net capital before haircuts on securities positions:		186,281
Haircuts on securities	-	
Certificates of deposit and commercial paper	-	
U.S. and Canadian government obligations	-	
State and municipal government obligations	-	
Corporate obligations	-	
Stock and warrants	-	
Options	-	
Arbitrage	-	
Other securities	-	
Undue concentration	<u>-</u>	<u>-</u>
Net capital		<u><u>\$ 186,281</u></u>
Reconciliation with the Company's Computation (included in Part II of Form X-17-A-5) as of December 31, 2015:		
Net capital, as reported in the Company's Part II (unaudited):		
Focus Report		\$ 195,281
Audit adjustments: Accrued expenses		<u>(9,000)</u>
Net capital, per above		<u><u>\$ 186,281</u></u>

See independent auditor's report