

MOODY SECURITIES, LLC

Statement of Cash Flows

For the Year Ended December 31, 2015

Cash flows from operating activities:

Net loss	\$ (1,359,290)
Adjustments to reconcile net loss to net cash used in operating activities:	
Changes in operating assets and liabilities:	
Prepaid expenses	(101,447)
Due from related parties	(9,213)
Accounts payable	33,239
Accrued liabilities	(322,225)
Due to related parties	32,569
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Net cash used in operating activities	(1,726,367)

Cash flows from financing activities:

Member cash contributions	1,378,300
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Net cash provided by financing activities	1,378,300

Net decrease in cash	(348,067)
Cash - beginning of year	642,910
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Cash - end of year	\$ 294,843

Non-cash operating transactions:

Accrued prepaid insurance premiums	\$ 55,444
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See accompanying notes to financial statements.