Annual Report

Cover Page

Name of issuer:

LiquidPlanet, Inc.

Legal form of issuer:

Corporation

Jurisdiction of Incorporation/Organization: DE

Date of Organization: 6/21/2008

Physical address of issuer:

1550a Blue Hills Ave
Bloomfield, CT 06002

Website of issuer:

https://liquidplanet.com

Name of intermediary through which the offering will be conducted:

Wefunder Portal LLC

CIK number of intermediary:

0001670254

SEC file number of intermediary:

007-00033

CRD number, if applicable, of intermediary:

283503

Current number of employees:

39

	Most recent fiscal year-end	Prior fiscal year-end
Total Assets	$1,144,000.00	$1,144,000.00
Cash & Cash Equivalents	$11,426,000.00	$11,426,000.00
Accounts Receivable	$1,008,000.00	$0.00
Short-term Debt	$1,008,000.00	$1,008,000.00
Long-term Debt	$0.00	$0.00
Revenues/Sales	$8,744,000.00	$8,744,000.00
Cost of Goods Sold	$3,888,000.00	$3,888,000.00
Taxes Paid	$1,008,000.00	$1,008,000.00
Net Income	$1,008,000.00	$1,008,000.00

Jurisdictions in which the issuer intends to offer the securities: AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, PR

Offering Statement

Business and its intended method of compensation: We sell and operate pet cat toys. We do not do any exclusive deals, but every (if disclosed) exception to pro-parte is negative in its net impact to our business. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive factors. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

Name of Purchaser: Wefunder Portal LLC

Number of Securities: 1,000

Purchase Price: $1,000.00

Type of Securities: Crowd Note

Date: 6/21/2021

Name of Purchaser: Wefunder Portal LLC

Number of Securities: 1,000

Purchase Price: $1,000.00

Type of Securities: Crowd Note

Date: 6/21/2021

THE COMPANY

1. Name of Issuer:

LiquidPlanet, Inc.

2. Has the issuer ever, or its predecessor previously failed to comply with the ongoing reporting requirements of Regulation Crowdfunding?

☐ Yes ☒ No

Number of Employees:

As Disclosed Policy Articles For

DIRECTORS OF THE COMPANY

Name	Principal Occupation	Main Employer	Year Joined as Director
Nikolay Shkolnik	Director	LiquidPlanet	2008
Alexander Shkolnik	Director	LiquidPlanet	2008
Per Sundin	Director	Independent Director	2019

Has the issuer or any of its predecessors ever been subject to any bankruptcy or similar proceeding?

☐ Yes ☒ No

OFFICERS OF THE COMPANY

Name	Position	Year Joined
Nikolay Shkolnik	VP of Research and Development	2007
Nikolay Shkolnik	Chief Executive Officer	2007
Alexander Shkolnik	Secretary	2007
Alexander Shkolnik	Secretary	2007

Principal occupation and employment experience, refer to Appendix D: Director & Officer Work History

PRINCIPAL SECURITY HOLDERS

AGREEMENT FOR EXPENSES: For purposes of this section 4 and all other purposes, a person or company controlling, controlled by or under common control with a Shareholder shall be deemed to be a Shareholder.

Name of Holder	No. and Class of Securities Now Held	If Applicable, Type of Voting Rights
Alexander Shkolnik	4,750,000 Common Stock	95.0

Any director or officer of the issuer who has been convicted of a felony or misdemeanor in connection with the offering of securities or arising out of the conduct involving securities, consumer protection, escrow, investment management or similar activities, or is subject to a court order or regulatory sanction related to such activities?

☐ Yes ☒ No

Any director or officer of the issuer who is subject to any order, judgment or decree of any court of competent jurisdiction temporarily or preliminarily restraining or enjoining such person from engaging or continuing to engage in any conduct or practice in connection with the purchase or sale of securities or involving the making of any false filing with the Commission?

☐ Yes ☒ No

Any director or officer of the issuer who is subject to a final order of a state securities commission (or an agency or officer of a state performing like functions); a state authority that supervises or examines banks, savings associations, or credit unions; a state insurance commission (or an agency or officer of a state performing like functions); an appropriate federal banking agency; the U.S. Commodity Futures Trading Commission; or the National Credit Union Administration that bars the person from: (i) association with an entity regulated by such commission, authority, agency or officer, or from engaging in the business of securities, insurance or banking; or (ii) engaging in savings association or credit union activities; or (iii) engaging in the business of securities, insurance or banking?

☐ Yes ☒ No

Any director or officer of the issuer who is subject to a final order of a state securities commission (or an agency or officer of a state performing like functions) that, at any time during the past five years, barred or suspended the use of exemptions contained in state law?

☐ Yes ☒ No

Any director or officer of the issuer who is subject to a final order of a state authority that supervises or examines banks, savings associations, or credit unions; a state insurance commission (or an agency or officer of a state performing like functions); an appropriate federal banking agency; or the National Credit Union Administration that: (i) at any time during the past five years, barred or suspended the person's association with an entity regulated by such commission, authority, agency or officer, or barred or suspended the person from engaging in the business of securities, insurance or banking; or (ii) during the past five years, barred or suspended the person's association with a savings association or credit union or from engaging in the savings association or credit union activities?

☐ Yes ☒ No

Any director or officer of the issuer who is subject to an order of the Commission entered pursuant to section 15(b) or 15B(c) of the Securities Exchange Act of 1934 or section 203(e) or (f) of the Investment Advisers Act of 1940 that, at any time during the past five years, orders the person to cease and desist from committing or causing a violation or future violation of: (i) any scienter-based anti-fraud provision of the federal securities laws, including without limitation section 17(a)(1) of the Securities Act of 1933, section 10(b) of the Securities Exchange Act of 1934 and section 206(1) of the Investment Advisers Act of 1940 or any substantially similar wrongful act conducted by a bank, savings association, credit union, insurance company, or securities broker or dealer; or (ii) section 5 of the Securities Act of 1933?

☐ Yes ☒ No

Any director or officer of the issuer who is suspended or expelled from membership in, or suspended or barred from association with a member of, a registered national securities exchange or a registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade?

☐ Yes ☒ No

Any director or officer of the issuer who has filed (as a registrant or issuer), or was or was named as an underwriter in, any registration statement or Regulation A offering statement filed with the Commission that, within five years before the filing, was the subject of a refusal order, stop order, or order suspending the Regulation A exemption, or is the subject of an investigation or proceeding to determine whether a stop order or suspension order should be issued?

☐ Yes ☒ No

Any director or officer of the issuer who is subject to a United States Postal Service false representation order entered within five years before the filing, or is subject to a temporary restraining order or preliminary injunction with respect to conduct alleged by the United States Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations?

☐ Yes ☒ No

Offering Statement

Business and its intended method of compensation: We sell and operate pet cat toys. We do not do any exclusive deals, but every (if disclosed) exception to pro-parte is negative in its net impact to our business. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive factors. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

THE COMPANY

1. Name of Issuer:

LiquidPlanet, Inc.

2. Has the issuer ever, or its predecessor previously failed to comply with the ongoing reporting requirements of Regulation Crowdfunding?

☐ Yes ☒ No

Number of Employees:

As Disclosed Policy Articles For

DIRECTORS OF THE COMPANY

Name	Principal Occupation	Main Employer	Year Joined as Director
Nikolay Shkolnik	Director	LiquidPlanet	2008
Alexander Shkolnik	Director	LiquidPlanet	2008
Per Sundin	Director	Independent Director	2019

Principal occupation and employment experience, refer to Appendix D: Director & Officer Work History

OFFICERS OF THE COMPANY

Name	Position	Year Joined
Nikolay Shkolnik	VP of Research and Development	2007
Nikolay Shkolnik	Chief Executive Officer	2007
Alexander Shkolnik	Secretary	2007
Alexander Shkolnik	Secretary	2007

Principal occupation and employment experience, refer to Appendix D: Director & Officer Work History

PRINCIPAL SECURITY HOLDERS

AGREEMENT FOR EXPENSES: For purposes of this section 4 and all other purposes, a person or company controlling, controlled by or under common control with a Shareholder shall be deemed to be a Shareholder.

Name of Holder	No. and Class of Securities Now Held	If Applicable, Type of Voting Rights
Alexander Shkolnik	4,750,000 Common Stock	95.0

BUSINESS AND ANTICIPATED BUSINESS PLAN

Describe the business of the issuer, and the anticipated business plan of the issuer.

A Company that is developing and will sell pet products. please refer to the attached Appendix A: Business Description & Plan

Describe the material factors that make an investment in the issuer speculative or risky.

We have not generated any revenue and have a limited operating history upon which an investment decision can be based, and we may not be successful in our business operations.

Describe how the proceeds of the offering will be used, including the amount the issuer intends to use for compensation of officers, directors, or employees.

If funds are raised, we intend to use funds of several businesses. Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

RISK FACTORS

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not reviewed the risks of this offering. Investors should carefully consider these risks before making an investment decision.

A Financial Risk Statement that states an investment in the issuer speculative or risky.

Financing Risk: Developing an engine is a time consuming and expensive process. The current financing provides funding to complement current government contracts. Additional funding will be required to bring the engine to the point of sale. There is no assurance that sufficient funding will be available when needed to allow the Company to continue to operate as a going concern or to fully implement its business plan. Financing risk is self-sufficient.

Technology Risk: Current operating principles of the R1 Engine have been established however, optimizing a commercial engine in order to reach the full potential of the engine's performance will require additional research and development. Certain aspects of the engine technology may need to be tailored to further it down durability. Although the Company believes that its anticipated research and development efforts, including testing activities, or other experiments, or activities undertaken by the Company will be sufficient to develop the engine technology to the point where it can be licensed market volume production, but it is not known yet exactly what the costs of such activities will be. Accordingly, the Company may encounter substantial unexpected costs in its research and development efforts.

Commercialization Risk: LiquidPlanet develops technology for engines. Our business model is to develop engines and then sell or license the rights to the engine technology to companies that manufacture engines. Our success is dependent on investing in both increases to assist in the development, and it adopt the technology and successfully market engines that incorporate our technology. Factors beyond the expected difficult to be a concern which is the ability to attract and retain qualified personnel, obtain patents, and protect our technology and successfully license. Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

Investors are currently concentrated in two government programs. These investors are not obligated to invest in any future financing. Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

Competition Risk: Many companies in the IP Engine have been established, additional companies are expected to enter the market. In order to reach the full potential of the engine's performance, additional research and development will be required. Certain aspects of the engine technology may need to be tailored to further it down durability. Although the Company believes that its anticipated research and development efforts, including testing activities, or other experiments, or activities undertaken by the Company will be sufficient to develop the engine technology to the point where it can be licensed market volume production, but it is not known yet exactly what the costs of such activities will be. Accordingly, the Company may encounter substantial unexpected costs in its research and development efforts.

Intellectual Property Risk: The Company's success depends in part on its ability to protect its proprietary technology. The Company intends to rely on a combination of patents, trade secrets, confidentiality agreements and other contractual arrangements with its employees, consultants, advisors and collaborators, to protect its intellectual property rights. The Company may not be able to obtain any intellectual property rights that it applies for in the future, nor can it ensure that any patents that may be issued to it will not be challenged, invalidated or circumvented. Moreover, the Company's intellectual property rights may not be sufficient to permit it to maintain its competitive advantage or to protect it against competitors with similar technologies.

Dependence on Key Personnel: The Company is dependent on the principal members of its management and scientific staff, the loss of whom might materially and adversely affect the Company's operations. The Company's success will depend on its ability to attract and retain additional qualified management and scientific personnel as needed. The Company does not maintain "key person" life insurance policies on any of its employees.

Dilution Risk: The Company may need to raise additional funds through public or private debt or equity financings in order to fund its operations. If the Company raises additional funds by issuing equity securities, dilution to the holders of the Company's shares may result. In addition, any equity securities issued may also provide for rights, preferences or privileges senior to those of the holders of the Company's shares.

Limited Liquidity Risk: There is no public market for the Company's shares and no assurance that a public market will develop in the future. Consequently, it may be difficult for investors to sell their shares in the Company.

Limited Operating History Risk: The Company has a limited operating history upon which an investment decision can be based, and we may not be successful in our business operations.

Reliance & Key/No Term Expenses: LiquidPlanet, Inc. was in business in 2008 and has a limited operating history upon which an investment decision can be based. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive factors. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

Reliance & Key/No Term Expenses: LiquidPlanet, Inc. was in business in 2008 and has a limited operating history upon which an investment decision can be based. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive factors. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

Ownership and Capital Structure

DESCRIPTION OF ISSUER'S SECURITIES

1. Enter the aggregate amount of shares of the issuer authorized and issued. For the issuer's most recently completed fiscal year and the fiscal year prior to that:

Class of Security	Securities (or Amount) Authorized	Securities (or Amount) Outstanding	Voting Rights
Class A Common Stock	10000000	4750000	Yes
Series Seed I Preferred Stock	2000000	60258	Yes

Class of Security	Securities Reserved for Issuance upon Exercise or Conversion
Warrants	1,000,000
Options	1,000,000 granted 1,000,000 reserved

2. Describe the material terms of the indebtedness of the issuer:

AGREEMENT EXPENSES: For sales, price and interest for events did, did not fall short.

Offering Date	Exemption	Security Type	Amount Sold	Use of Proceeds
2/1/16	Regulation A, Rule Convertible Note 4(6) and 506(b)		$25,000	General Operations
3/2/16	Regulation A, Rule Convertible Note 4(6) and 506(b)		$25,000	General Operations
4/2/17	Regulation A, Rule Convertible Note 4(6) and 506(b)		$50,000	General Operations
5/2/17	Regulation A, Rule Convertible Note 4(6) and 506(b)		$25,000	General Operations
5/2/18	Regulation A, Rule Convertible Note 4(6) and 506(b)		$25,000	General Operations
6/2/18	Regulation A, Rule Convertible Note 4(6) and 506(b)		$50,000	General Operations
4/2021	Regulation A, Rule Common stock	4(6) and 506(b)	$1,000,455	General Operations
5/2021	Regulation A, Rule Common stock	4(6) and 506(b)	$600,000	General Operations
5/2021	Regulation A, Rule Common stock	4(6) and 506(b)	$466,000	General Operations
5/2021	Regulation A+	Common stock	$1,745,000	General Operations
5/2021	Regulation A+	Common stock	$617,000	General Operations
4/2021	Regulation A+	Common stock	$243,747	General Operations
5/2021	Regulation A+	Common stock	$218,280	General Operations
6/2021	Regulation A+	Common stock	$1,026,800	General Operations
5/2021	Regulation A+	Common stock	$414,870,857	General Operations

3. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently proposed transaction, where the amount involved exceeds five percent of the aggregate amount of capital raised by the issuer in reliance on Section 4(a)(6) during the current offering and all offerings in the preceding 12 months, including amounts already invested in the current offering and amounts in the form of compensation?

☐ Yes ☒ No

4. Does the issuer have an employee stock ownership plan, tax-qualified pension or profit-sharing plan that is available to all employees on a non-discriminatory basis?

☐ Yes ☒ No

5. Does the issuer have any debt outstanding?

☐ Yes ☒ No

If any such transaction, identify the parties, describe the transaction, its nature, and the amount of consideration.

Name	Alexander and Nikolay Shkolnik
Amount Invested	$0.00
Transaction type	Other
Issue date	12/31/16
Relationship	Alexander is a shareholder/CEO of LP, Nikolay is shareholder/CEO of LP

On January 17, 2017, the issuer entered into an agreement with LiquidPlanet Holdings Inc. and LiquidPlanet, Inc. (a wholly owned subsidiary) pursuant to which the issuer agreed to purchase all of the issued and outstanding shares of LiquidPlanet Holdings Inc. and LiquidPlanet, Inc. in exchange for 4,750,000 shares of the issuer's common stock.

In December 2018, $0.06 million of the Company's secured convertible promissory notes plus interest were paid by senior lenders.

The Company has no means to repay the loans when the Company's outstanding obligations become due. The Company will require additional financing in order to meet its ongoing obligations and to continue its operations.

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

On December 1, 2016, the Company Representative approached the Company and spoke with a term sheet relating to a Management Buy-in. Manager is a group of investors who purchase a company from its existing owners and then hire a new team to operate it. The lenders and persons return to its stockholders. This was the only offer received by the Company. The Company Representative approached the Company and spoke with a term sheet relating to an independent director who was not related to any of the Company's officers or directors. This was the only offer received by the Company. No consideration offered by Management.

On December 14, 2016, the Board unanimously approved the issuer's share trading policy. The policy prohibits directors, officers and employees of the issuer and its subsidiaries, merged with LiquidPlanet Holdings Inc. (the "Holdings Company"), from trading in the securities of the issuer or the Holdings Company while in possession of material non-public information. The policy also prohibits the disclosure of material non-public information to others who trade in such securities. The policy applies to all directors, officers and employees of the company and their immediate family members and members of their household, as well as consultants and contractors who are designated as insiders by LiquidPlanet, Inc. and certain LiquidPlanet, Inc. shareholders. Pursuant to the policy, the Company Secretary will be responsible for administering the policy.

AGREEMENT EXPENSES: For sales, price and interest for events did, did not fall short. Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

Should a material adverse change in LiquidPlanet, Inc.'s business occur that has a material adverse impact on the Company's financial condition, the Company will file a report of such material adverse change.

Recent "notes" (whether issued or sold) are usually unsecured (your repayment prospects are not protected by collateral) and subordinated (other lenders will be repaid before you). Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

Should a material adverse change in LiquidPlanet, Inc.'s business occur that has a material adverse impact on the Company's financial condition, the Company will file a report of such material adverse change.

Recent "notes" (whether issued or sold) are usually unsecured (your repayment prospects are not protected by collateral) and subordinated (other lenders will be repaid before you). Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

FINANCIAL CONDITION OF THE ISSUER

1. Does the issuer have an operating history?

☐ Yes ☒ No

2. Describe the financial condition of the issuer, including, to the extent material, liquidity, capital resources and historical results of operations.

Management's Discussion and Analysis of Financial Condition and Results of Operations

You should read the following discussion and analysis of our financial condition and results of operations together with our financial statements and the related notes appearing elsewhere in this Form C. Some of the information contained in this discussion and analysis, including information with respect to our plans and strategy for our business, includes forward-looking statements that involve risks and uncertainties. You should review the "Risk Factors" section of this Form C for a discussion of important factors that could cause actual results to differ materially from the results described in or implied by the forward-looking statements contained in the following discussion and analysis.

Overview

LiquidPlanet, Inc. was in business in 2008 and has a limited operating history upon which an investment decision can be based. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive factors. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive factors. Activities costs, and the question or term of question.

Historical

LiquidPlanet, Inc. was in business in 2008 and has a limited operating history upon which an investment decision can be based. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive factors. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

Liquidity & Capital Resources

To date, the Company has received $4,425,000.00 in equity and debt financing.

After the conclusion of this Offering, there will be no minimum funding target. Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor.

We plan to use the proceeds as set forth in the Use of Proceeds section of this Form C. We don't have any other sources of capital in the immediate future.

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

Runway & Risk/No Term Expenses

LiquidPlanet, Inc. was in business in 2008 and has a limited operating history upon which an investment decision can be based. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive factors. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

No cost, cash proceeds is assuming of guarantee. You will not acquire voting rights or any form per not calculating seats for reinvestment method. We disclose our best performance or other compensation. Our business model is to sell as many cat toys as we can. Our compensation is negligible in the expense it provides relative to the Price other sets the is negligible in. Activities costs a Money to be expensive. Activities costs, and the question or term of question.

From October 1, 2020 thru December 31, 2020 we issued 41,89,000,000 of common stock and received $1,000,455 in cash. We also issued 1,000,000 options to employees.

From January 1, 2021 thru December 31, 2021 we issued 41,89,000,000 of common stock and received $1,000,455 in cash. We also issued 1,000,000 options to employees.

Operations: We have negative cash flow from operations. We have raised debt and sold equity securities in order to fund our operations. We have also received cash from customers. We intend to continue to raise cash from customers and investors.

Employees: We currently have 39 employees, and we expect to hire approximately 10 employees over the next 12 months.

Supply Chain: Our business is not subject to any unusual supply chain risks.

Customer Base: Our customers are primarily consumers.

Intellectual Property: We have filed for patent protection for our technology.

Regulatory Compliance: We are not subject to any regulatory compliance.

Litigation: We are not subject to any litigation.

Other: We have not undertaken any transactions with related parties.

3. Does the issuer have any debt outstanding?

☐ Yes ☒ No

4. Does the issuer have any debt outstanding?

☐ Yes ☒ No

5. Does the issuer have any debt outstanding?

☐ Yes ☒ No

FINANCIAL INFORMATION

All material financial statements covering the most recently completed fiscal years of the issuer are attached to this Form C.

Refer to Appendix C: Financial Statements

1. Executive Records, and Use

(1) The financial statements of LiquidPlanet, Inc. included in this Form but that are not audited or reviewed by a CPA, public accountant, or auditor; and

(2) The financial information of LiquidPlanet, Inc. included in this Form reflects accurately the information reported on the tax return for LiquidPlanet, Inc. filed for the most recently completed fiscal year.

Alexander Shkolnik
CEO

OTHER MATERIAL INFORMATION

1. Describe any other material information presented to investors and necessary to make the investment not misleading.

(1) any other material information presented to investors; and

(2) such additional information as necessary to make the information required, in light of the circumstances under which it is provided, not misleading.

All information presented to investors based on Wefunder.com is available in Appendix A: Business Description & Plan

AGREEMENT EXPENSES: For purposes of this section 4 and all other purposes, a person or company controlling, controlled by or under common control with a Shareholder shall be deemed to be a Shareholder.

ONGOING REPORTING

1. The issuer will file a report electronically with the Commission annually and post the report on its website, no later than:

120 days after the end of each fiscal year covered by the report.

2. Once posted, the annual report may be found on the issuer's website at:

https://www.liquidplanet.com/investor-relations

The issuer must continue to comply with the ongoing reporting requirements until:

1. the issuer is required to file reports under Exchange Act Section 13(a) or 15(d);

2. the issuer has filed at least one annual report and, at any time, has fewer than 300 holders;

3. the issuer has filed at least three annual reports and has total assets that do not exceed $10 million;

4. the issuer or another party purchases or repurchases all of the securities issued pursuant to Section 4(a)(6), including any payments due in full on installment agreements;

5. the issuer liquidates or dissolves in accordance with state law.

APPENDICES

Appendix A: Business Description & Plan

Appendix B: Financial Statements

Appendix C

Appendix D: Director & Officer Work History

Alexander Shkolnik
Nikolay Shkolnik
CEO

Appendix E: Supporting Documents

Add new Form C attachment (select one)

Signatures

Download all instructions or attachment of this to countries federal criminal violations. See 18 U.S.C. 1001.

For ongoing reporting pursuant to Regulation Crowdfunding:

Cover Page 99%

Offering Statement 99% (page)

Appendix A: Business Description & Plan

Appendix B: Investor Contracts

Appendix C

Liquid Press Convertible Note

Appendix D: Director & Officer Work History

Appendix E: Financial Statements

Financials 1

Appendix D: Director & Officer Work History

Alexander Shkolnik
Nikolay Shkolnik
Per Sundin

Appendix E: Supporting Documents

Pursuant to the requirements of Section 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer hereby certifies that it has reasonably grounded a belief that all of the requirements to stay or Issuer Report and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

LiquidPlanet, Inc.

By

Alexander Shkolnik
CEO

Pursuant to the requirements of Section 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this report has been signed by the following persons in the capacities and on the dates indicated.

Alexander Shkolnik
CEO
1/28/2024

Per Sundin
Director
1/28/2024

Nikolay Shkolnik
VP Engineering
1/28/2024

Verify and Add Signature to Case

Powered by the requirements of Section 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this report has been signed by the following persons in the capacities and on the dates indicated.

LiquidPlanet, Inc.

By

Alexander Shkolnik
CEO

Powered by the requirements of Section 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this report has been signed by the following persons in the capacities and on the dates indicated.

Alexander Shkolnik
CEO
1/28/2024

Per Sundin
Director
1/28/2024

Nikolay Shkolnik
VP Engineering
1/28/2024

Verify and Add Signature to Case

I authorize Wefunder Portal to submit a Annual Report to the SEC based on the information I provided through this Annual Form and to Company's Wefunder profile.

As an authorized representative of the corporation, I authorize Wefunder Portal to maintain a true and accurate representative and attorney-in-fact of the corporation's name, place and intent to make, execute, sign, acknowledge, swear to and file a Annual Report on Form C (including amendments thereto) and any other documents necessary or appropriate in connection therewith, with the Securities and Exchange Commission, granting unto said attorney-in-fact full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection with the foregoing, as fully to all intents and purposes as the undersigned might or could do if personally present, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

PURCHASER AGENT TO SUBMIT ANNUAL REPORT TO SEC

I HOLD A PERSONAL OR ON-SET CONTROL REPORT

Verify and Add Signature to Case