

E.K. WALLACE SECURITIES, LLC

**SCHEDULE I
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1
OF THE SECURITIES EXCHANGE ACT OF 1934
AS OF DECEMBER 31, 2016**

NET CAPITAL:

Total member's equity	<u>\$ 12,222</u>
Less non-allowable assets:	
Prepaid expenses and deposits	<u>4,416</u>
Net capital before haircuts	7,806
Less haircuts	<u>-</u>
Net capital	7,806
Less required net capital	<u>5,000</u>
Excess net capital	<u><u>\$ 2,806</u></u>
Aggregate indebtedness	<u><u>\$ 3,091</u></u>
Percentage of aggregate indebtedness to net capital	<u><u>39.60%</u></u>

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2016.

There was no significant difference between net capital in the FOCUS Part IIA form and the computation above.