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CA Bar #244269

August 28, 2009

Susann Reilly  
United States Securities and Exchange Commission  
Mail Stop 3561  
Washington, DC 20549-5546

**Re: EquityPoint, LLC Fund I Series**  
**Form 1-A, filed August 11, 2008**  
**File No. 24-10220**

Dear Ms. Reilly,

Please find attached an updated original as well as six additional copies of the revised Equity Point Form 1-A as per your request. Thank you for your assistance.

Sincerely,

/s/ Jillian Ivey Sidoti  
Counsel for EquityPoint, LLC Fund I Series and their Management

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