



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

DIVISION OF
CORPORATION FINANCE

Mail Stop 3233

May 21, 2018

Via E-Mail

R. Ramin Kamfar
Chief Executive Officer
Bluerock Residential Growth REIT, Inc.
712 Fifth Avenue, 9th Floor
New York, New York 10019

**Re: Bluerock Residential Growth REIT, Inc.
Registration Statement on Form S-3
Filed May 17, 2018
File No. 333-224990**

Dear Mr. Kamfar:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Joshua Lobert, Staff Attorney, at (202) 551-7150 with any questions.

Sincerely,

/s/ Coy Garrison

Coy Garrison
Special Counsel
Office of Real Estate and
Commodities

cc: Richard P. Cunningham, Jr., Esq.
Kaplan Voekler Cunningham & Frank, PLC