



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

January 7, 2014

Via E-mail

Christopher J. Vohs  
Chief Accounting Officer  
Bluerock Residential Growth REIT, Inc.  
712 Fifth Avenue  
9<sup>th</sup> Floor  
New York, NY 10019

**Re: Bluerock Residential Growth REIT, Inc.  
Amendment No. 1 to Preliminary Proxy Statement on Form 14A  
Filed December 30, 2013  
File No. 000-54946**

Dear Mr. Vohs:

We have completed our review of your filing. We remind you that our comments or changes to disclosure in response to our comments do not foreclose the Commission from taking any action with respect to the company or the filing and the company may not assert staff comments as a defense in any proceeding initiated by the Commission or any person under the federal securities laws of the United States. We urge all persons who are responsible for the accuracy and adequacy of the disclosure in the filing to be certain that the filing includes the information the Securities Exchange Act of 1934 and all applicable rules require.

Sincerely,

/s/ Kristina Aberg

Kristina Aberg  
Attorney-Advisor

cc: Richard P. Cunningham, Jr., Esq. (*via e-mail*)