

MILLINGTON SECURITIES, INC.

STATEMENT OF FINANCIAL CONDITION

As of December 31, 2015

ASSETS

| | |
|--------------------------------------------------------------------------|---------------------|
| Cash | \$ 3,580,805 |
| Receivable from clearing broker, including clearing deposit of \$100,000 | 115,570 |
| Receivable from other broker-dealers | 668,056 |
| Management fee receivable | 50,823 |
| Office equipment, net of accumulated depreciation of \$13,520 | 45,879 |
| Other assets | 36,114 |
| TOTAL ASSETS | \$ 4,497,247 |

LIABILITIES AND STOCKHOLDER'S EQUITY

Liabilities

| | |
|---------------------------------------|----------------|
| Due to related party | \$ 95,134 |
| Accounts payable and accrued expenses | 72,529 |
| Total liabilities | 167,663 |

Stockholder's equity

| | |
|----------------------------------------------------------------------------------|------------------|
| Common stock, \$1 par value, authorized, issued, and outstanding 1,000 shares | 1,000 |
| Additional paid-in capital | 989,007 |
| Retained earnings | 3,339,577 |
| Total stockholder's equity | 4,329,584 |

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|---------------------------------------------------|---------------------|
| TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY | \$ 4,497,247 |
|---------------------------------------------------|---------------------|