



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Mail Stop 3720

October 27, 2009

Mr. Stephen T. Berman  
President  
China Wi-Max Communications, Inc.  
1905 Sherman Street, Suite 335  
Denver, CO 80203

**Re: China Wi-Max Communications, Inc.**  
**Preliminary Information Statement on Schedule 14C**  
**Filed August 14, 2009, as amended October 6, 2009 and October 26, 2009**  
**File No. 000-53268**

Dear Mr. Berman:

We have completed our review of your preliminary information statement and have no further comments at this time.

Sincerely,

Larry Spigel  
Assistant Director