

Mail Stop 3561

May 17, 2010

Mr. Morgan Magella
President
Midex Gold Corp.
Kanonyele, Box 55758
Dar es Salaam, Tanzania

**Re: Midex Gold Corp.
Item 4.02 Form 8-K/A Filed May 6, 2010
File No. 333-150784**

Dear Mr. Magella,

We issued comments to you on the above captioned filings on May 7, 2010. As of the date of this letter, these comments remain outstanding and unresolved. We expect you to contact us by June 1, 2010 to provide a substantive response to these comments or to advise us why you are unable to respond and when you will be able to do so.

If you do not respond to the outstanding comments or contact us by June 1, 2010, we will, consistent with our obligations under the federal securities laws, decide how we will seek to resolve material outstanding comments and complete our review of your filings and your disclosure. Among other things, we may decide to release publicly, through the agency's EDGAR system, all correspondence, including this letter, relating to the review of your filings, consistent with the staff's decision to release publicly comment letters and response letters relating to disclosure filings it has reviewed. You can find more information about the staff's decision to release filing correspondence at <http://www.sec.gov/news/press/2004-89.htm> and <http://www.sec.gov/news/press/2005-72.htm>

Please contact Ethan Horowitz, Staff Accountant, at (202) 551-3311 or Brian Bhandari, Branch Chief, at (202) 551-3390 if you have questions.

Sincerely,

Ethan Horowitz
Staff Accountant