Nasdaq Regulation



Eun Ah Choi Senior Vice President U.S. Listing Qualifications & Market Surveillance

November 9, 2023

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on November 9, 2023, The Nasdaq Stock Market LLC (the "Exchange") received from Osisko Development Corp. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

> Warrants to purchase one Common Share, each whole warrant exercisable for one Common Share at an exercise price of \$10.70 per Common Share

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

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