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Filing Desk  
Securities & Exchange Commission  
100 F Street NE  
Washington DC 20549  
Attn: Matthew Crispino

Re: Sonasoft Corp. Annual Reports and Publicly Available Information

Dear Mr. Crispino,

We are counsel to Sonasoft Corp. with regard to this filing with the Securities and Exchange Commission. Sonasoft's Amendment No. 11 to the Regulation A Offering Statement is made solely to change the price of the stock offering from \$0.05 per share to \$0.025 per share and to increase the amount of stock offered such that the aggregate offering amount continues to be \$5,000,000. Thus Sonasoft is offering for sale 200,000,000 shares as opposed to 100,000,000.

Enclosed with this letter is Amendment No. 11 in track changes form so that you are able to quickly locate the changes that were made.

If possible Sonasoft would prefer if this, Amendment No. 11, was treated as a post-effective non-review amendment. However, if that is not possible we request the review be expedited as much as possible.

If there are any further documents that you require or there is any assistance I can provide please do not hesitate to contact me.

Very truly yours,

Jamin P. Horn