



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

January 12, 2021

Benjamin Mossman  
Chief Executive Officer and President  
Rise Gold Corp.  
Suite 650 - 669 Howe Street  
Vancouver, BC V6C 0B4  
Canada

**Re: Rise Gold Corp.**  
**Registration Statement on Form S-1**  
**Filed January 5, 2021**  
**File No. 333-251896**

Dear Mr. Mossman:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Kevin Dougherty at (202) 551-3271 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation

cc: Brad Wiggins, Esq.