

First Integrity Capital Partners Corp.

**Statement of Financial Condition
December 31, 2016**

| Assets | |
|-----------------------------------------------------------------------------------------|--------------------------|
| Cash and cash equivalents | \$ 111,985 |
| Accounts receivable | 1,000 |
| Receivable from clearing broker | 2,157 |
| Securities deposited with clearing broker | 59,536 |
| Securities purchased, not yet sold | 353,920 |
| Property and equipment, net of accumulated depreciation of \$67,911 | 17,474 |
| Other assets | <u>12,770</u> |
| Total assets | <u><u>\$ 558,842</u></u> |
| Liabilities and Stockholders' Equity | |
| Liabilities | |
| Accounts payable | \$ 19,631 |
| Accrued liabilities | <u>3,000</u> |
| Total liabilities | <u>22,631</u> |
| Stockholders' Equity | |
| Common stock, no par value, 100 shares authorized, 100 shares issued and outstanding | 100 |
| Additional paid-in capital | 402,066 |
| Dividends | (6,500) |
| Retained earnings | <u>140,545</u> |
| Total stockholders' equity | <u>536,211</u> |
| Total liabilities and stockholders' equity | <u><u>\$ 558,842</u></u> |

See accompanying notes