

## Schedule I

WEAVER TIDWELL CAPITAL, LLC  
Computation of Net Capital Under Rule 15c3-1  
of the Securities and Exchange Commission  
As of May 31, 2016

### COMPUTATION OF NET CAPITAL

Total member's equity qualified for net capital	\$ 195,642
Deductions and/or charges	
Non-allowable assets:	
Receivable from broker or dealers - other	<u>255</u>
Net capital before haircuts on securities positions	195,387
Haircuts on securities positions	<u>--</u>
Net capital	<u>\$ 195,387</u>

### AGGREGATE INDEBTEDNESS

Items included in statement of financial condition	
Payable to related party	<u>\$ 6,087</u>
Total aggregate indebtedness	<u>\$ 6,087</u>

Schedule I (continued)

WEAVER TIDWELL CAPITAL, LLC  
Computation of Net Capital Under Rule 15c3-1 of the  
Securities and Exchange Commission  
As of May 31, 2016

COMPUTATION OF BASIC NET CAPITAL REQUIREMENT

Minimum net capital required (6 2/3% of total aggregate indebtedness)	<u>\$ 406</u>
Minimum dollar net capital requirement of reporting broker or dealer	<u>\$ 5,000</u>
Minimum net capital requirement (greater of two minimum requirement amounts)	<u>\$ 5,000</u>
Net capital in excess of minimum required	<u>\$ 190,387</u>
Net capital less greater of 10% of total aggregate indebtedness or 120% of minimum dollar net capital requirement	<u>\$ 189,387</u>
Ratio: Aggregate indebtedness to net capital	<u>0.03 to 1</u>

RECONCILIATION WITH COMPANY'S COMPUTATION

There were no material differences in the computation of net capital under Rule 15c3-1 from the Company's computation.