

SCHEDULE I

SFI INTERNATIONAL LLC COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1 DECEMBER 31, 2016

Computation of Net Capital

Total Members' Equity	\$ 24,593
Less: Nonallowable Assets	<u>(1,645)</u>
	<u> </u>)
Net Capital	<u>\$ 22,948</u>
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Computation of Excess Net Capital

Net Capital as Calculated Above	\$ 22,948
Net Capital Requirement	<u>(5,000)</u>
Excess Net Capital	<u>\$ 17,948</u>
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Computation of Aggregate Indebtedness to Net Capital

Aggregate Indebtedness	\$ 5,985
Net Capital as Calculated Above	<u>22,948</u>
Ratio of Aggregate Indebtedness to Net Capital	<u>0.26 to 1</u>
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There are no material differences between the preceding computation and the Company's corresponding unaudited Part IIA of Form X-17A-5 as of December 31, 2016.

See accompanying independent auditor's report.