## Nasdaq Regulation



Eun Ah Choi Senior Vice President U.S. Listing Qualifications & Market Surveillance

July 7, 2022

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

**Division of Corporation Finance:** 

This is to certify that on July 7, 2022 The Nasdaq Stock Market LLC (the "Exchange") received from Netcapital Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Common Stock, par value \$0.001 per share Warrants to purchase Common Stock

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely, Eur Sh (Chri