



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

February 8, 2011

Herman Man Guo
Chief Executive Officer
AirMedia Group Inc.
17/F, Sky Plaza
No. 46 Dongzhimenwai Street
Dongcheng District, Beijing 100027
People's Republic of China

Re: AirMedia Group Inc.
Form 20-F
Filed May 28, 2010
File No. 001-33765

Dear Mr. Guo:

We have completed our review of your filings and do not have any further comments at this time.

Sincerely,

/s/ Paul Fischer for
Larry Spigel
Assistant Director

Fax: Z. Julie Gao, Esq.
852-3740-4727