



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

Mail Stop 4628

May 31, 2018

Lynn A. Peterson  
Chief Executive Officer  
SRC Energy Inc.  
1675 Broadway, Suite 2600  
Denver, CO 80202

**Re: SRC Energy Inc.  
Registration Statement on Form S-4  
Filed May 23, 2018  
File No. 333-225132**

Dear Mr. Peterson:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Lisa Krestynick, Staff Attorney, at (202) 551-3056 with any questions.

Sincerely,

/s/ Kevin M. Dougherty *for*

John Reynolds  
Assistant Director  
Office of Natural Resources

cc: John Elofson  
Davis Graham & Stubbs LLP