

**Moelis & Company LLC**  
**Statement of Financial Condition**  
**As of December 31, 2015**  
**(dollars in thousands)**

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**Assets**

Cash and cash equivalents	\$ 115,482
Accounts receivable (net of allowance for doubtful accounts of \$1,142)	21,378
Accrued revenue	10,112
Investments at fair value (cost basis \$27,997)	27,988
Equipment and leasehold improvements	392
Other assets	80
Total assets	<u>\$ 175,432</u>

**Liabilities and member's capital**

Due to affiliates	\$ 100,678
Deferred revenue	7,089
Accounts payable and accrued expenses	4,057
Total liabilities	<u>111,824</u>
Member's capital	<u>63,608</u>
Total liabilities and member's capital	<u>\$ 175,432</u>

See notes to financial statements.