



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

March 21, 2011

Via Facsimile

Mr. Kyle Schlosser
President, Chief Executive Officer, and Director
Fero Industries, Inc.
254-16 Midlake Boulevard SE
Calgary Alberta, Canada T2X 2X7

**Re: Fero Industries, Inc.
Form 10-K for the for the Fiscal Year Ended June 30, 2010
Filed October 13, 2010**

**Form 10-K/A Amendment No. 1
Filed December 13, 2010
File No. 000-53337**

Dear Mr. Schlosser:

We have completed our review of your Form 10-K and related filings and have no further comments at this time on the specific issues raised.

Sincerely,

/s/ Patrick Gilmore for

Craig Wilson
Sr. Asst. Chief Accountant