



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

March 17, 2011

Antal Markus, Chief Executive Officer
A&J Venture Capital Group, Inc.
23890 Copper Hill Drive #206
Valencia, California 91354

Re: A&J Venture Capital Group, Inc.
Preliminary Information Statement on Schedule 14C
Filed March 16, 2011
File No. 000-54300

Dear Mr. Markus:

We have completed our review of your Preliminary Information Statement on Schedule 14C and do not have any further comments at this time.

Sincerely,

/s/ Brigitte Lippmann for

H. Christopher Owings
Assistant Director