

Mail Stop 4561
Via Fax (650) 967-3185

July 28, 2008

D. Chad Allison
Chief Executive and Financial Officer
ADEX Media, Inc.
422 Oakland Drive
Raleigh, North Carolina 27609

Re: **ADEX Media, Inc.**
Form 8-K filed May 16, 2008
File No. 333-143644

Dear Mr. Allison:

We have completed our review of Item 4.01 of your Form 8-K noted above and do not, at this time, have any further comments.

Sincerely,

Melissa Feider
Staff Accountant