

EDGE CORPORATE FINANCE, LLC
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED DECEMBER 31, 2016

CASH FLOWS FROM OPERATING ACTIVITIES:

| | |
|---|-----------------------|
| Net loss | \$ (381,027) |
| Adjustments to reconcile net loss to net cash used by operating activities: | |
| Forgiveness of related party debt | 275,012 |
| Changes in assets and liabilities: | |
| Accounts receivable | 27,215 |
| Prepaid expenses | 48,918 |
| Other assets | 8,234 |
| Accounts payable | (31,927) |
| | <hr/> |
| NET CASH USED BY OPERATING ACTIVITIES | (53,575) |
| CASH AT BEGINNING OF YEAR | <hr/> 123,948 |
| CASH AT END OF YEAR | <hr/> <hr/> \$ 70,373 |

Non - Cash Financing Activities:

| | |
|---|------------------------|
| Forgiveness of related party debt recorded as contributed capital (Note C) | <hr/> <hr/> \$ 275,012 |
|---|------------------------|

See accompanying notes.