

EDGE CORPORATE FINANCE, LLC

SCHEDULE I
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1
OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934
AS OF DECEMBER 31, 2016

COMPUTATION OF NET CAPITAL

Total member's equity	\$ 77,378
Deduction for non-allowable assets:	
Accounts receivable	628
Other investments	100
Prepaid expenses	7,327
Other assets	429
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Net capital	<u>\$ 68,894</u>

COMPUTATION OF AGGREGATE INDEBTEDNESS

Accounts payable	<u>\$ 1,479</u>
Total aggregate indebtedness	<u>\$ 1,479</u>

COMPUTATION OF MINIMUM NET CAPITAL REQUIREMENT

Net capital	\$ 68,894
Minimum net capital to be maintained (greater of \$5,000 or 6 2/3% of total aggregate indebtedness)	<u>5,000</u>
Net capital in excess of requirement	<u>\$ 63,894</u>
Percentage of aggregate indebtedness to net capital	2.15%

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2016.

There is no significant difference between the preceding computation and the Company's net capital reported in Part IIA of the unaudited Form X-17A-5 as of December 31, 2016.