

**EDGE CORPORATE FINANCE, LLC  
SCHEDULE II  
OTHER INFORMATION**

**A)                    COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS  
                         UNDER RULE 15c3-3 OF THE SECURITIES AND EXCHANGE COMMISSION  
                         AS OF DECEMBER 31, 2016**

The Company is exempt from the provisions of Rule 15c3-3 under the Securities Exchange Act of 1934, pursuant to paragraph (k)(2)(i) of the rule.

**B)                    INFORMATION RELATING TO THE POSSESSION OR CONTROL REQUIREMENTS  
                         UNDER RULE 15c3-3 OF THE SECURITIES AND EXCHANGE COMMISSION  
                         AS OF DECEMBER 31, 2016**

The Company is exempt from the provisions of Rule 15c3-3 under the Securities Exchange Act of 1934, pursuant to paragraph (k)(2)(i) of the rule.

**C)                    STATEMENT OF CHANGES IN LIABILITIES  
                         SUBORDINATED TO CLAIMS OF GENERAL CREDITORS  
                         AS OF DECEMBER 31, 2016**

The statement of changes in liabilities subordinated to claims of general creditors has been omitted since Edge Corporate Finance, LLC had no such liabilities outstanding at the beginning of the year, during the year or at year end.