

**EDGE CORPORATE FINANCE, LLC**  
**STATEMENT OF OPERATIONS**  
**FOR THE YEAR ENDED DECEMBER 31, 2015**

REVENUES

Investment banking	\$ 23,776,882
Total revenue	<u>23,776,882</u>

OPERATING EXPENSES

Compensation and benefits	22,658,289
IT, data and communications	55,038
Professional services	53,360
Occupancy and equipment	24,475
Licenses and registrations	13,457
Other expenses	<u>20,967</u>
Total operating expenses	<u>22,825,586</u>

NET INCOME	<u>\$ 951,296</u>
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See accompanying notes.