



**EDGE** Capital Partners  
1380 W. Paces Ferry Road  
Suite 1000  
Atlanta, GA 30327  
404.890.7707

**EXEMPTION REPORT  
SEA RULE 17a-5(d)(4)**

February 3, 2016

Bennett Thrasher  
One Overton Park  
3625 Cumberland Blvd., Suite 1000  
Atlanta, GA 30339

To Whom It May Concern:

The below information is designed to meet the Exemption Report criteria pursuant to SEA Rule 17a-5(d)(4):

Edge Corporate Finance, LLC is a broker/dealer registered with the SEC and FINRA. Pursuant to paragraph k(2)(i) of SEC Rule 15c3-3, the Company is claiming an exemption from SEC Rule 15c3-3 for the fiscal year ended December 31, 2015.

The Company has met the identified exemption provisions throughout the most recent fiscal year without exception.

The above statement is true and correct to the best of my and the Company's knowledge.

Signed: 

Name: William A. Maner

Title: CEO