

TRADE INFORMATICS LLC
COMPUTATION OF NET CAPITAL UNDER S.E.C. RULE 15C3-1
DECEMBER 31, 2016

| | | |
|---|---------------------------------|---------------------|
| Credit Factors | | |
| Capital | | \$ 10,060,884 |
| Subordinated liabilities | | <u>600,000</u> |
| Total credit factors | | <u>10,660,884</u> |
| Debit Factors | | |
| Accounts receivable | | 312,183 |
| Fixed assets/Intangibles & Goodwill (Net) | | 8,255,077 |
| Other assets | | 184,948 |
| Haircuts | | <u>-</u> |
| Total debit factors | | <u>8,752,208</u> |
| Net Capital | | 1,908,676 |
| Less: Minimum net capital requirements | | |
| Greater of 6 2/3% of aggregate indebtedness | | |
| or \$250,000 | | <u>250,000</u> |
| Remainder: Capital in excess of all requirements | | <u>\$ 1,658,676</u> |
| Capital ratio (maximum allowance 1500%) | | |
| (*)Aggregate indebtedness | $\frac{1,920,739}{1,908,676} =$ | 101% |
| Divided by: Net capital | | |
| (*)Aggregate indebtedness: | | |
| Accounts payable and accrued expenses & other liabilities | | <u>\$ 1,920,739</u> |

Statement Pursuant to Paragraph (d) (4) of Rule 17a-5

There are no material differences between this computation of net capital and the corresponding computation prepared by the Company and included in its unaudited Part IIA Focus Report as of December 31, 2016

The accompanying notes are an integral part of this statement.