

**SCHEDULE 1**

**TRIAGO AMERICAS INC. (D/B/A TRIAGO)**

**COMPUTATION OF NET CAPITAL UNDER RULE  
15c3-1 OF THE SECURITIES AND EXCHANGE COMMISSION**

**AS OF MARCH 31, 2016**

**Net Capital:**

Total stockholders' equity before nonallowable assets			<b>\$ 1,337,301</b>
Less: Accounts receivable	<b>\$</b>	<b>794,317</b>	
Due to parent company		<b>152,407</b>	
Due from Affiliate		<b>3,300</b>	
Prepaid expenses		<b>44,749</b>	
Tax asset		<b>667</b>	
Property and equipment - net		<b>13,814</b>	<b>1,009,254</b>
Net Capital before haircuts on securities positions			<b>328,047</b>
Foreign currency - haircut and undue concentration			<b>6,121</b>
Net Capital			<b>321,926</b>
Minimum net capital required			<b>11,283</b>
Excess net capital			<b>\$ 310,643</b>

**Capital Ratio:**

Aggregate indebtedness to net capital	<b>0.53</b>
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Note: There are no material differences between the amounts presented above and the Company's corresponding unaudited amended part II of Form X-17a-5 as of March 31, 2016.