



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

November 17, 2010

Robert C. Ogden  
Chief Financial Officer  
Omni Bio Pharmaceutical, Inc.  
5350 South Roslyn, Suite 400  
Greenwood Village, CO 80111

**Re: Omni Bio Pharmaceutical, Inc.**  
**Form 10-K for the Fiscal Year Ended March 31, 2009**  
**Form 10-Q for the quarterly period ended December 31, 2009**  
**File No. 0-52530**

Dear Mr. Ogden:

We have completed our review of your Form 10-K and related filings and have no further comments at this time.

Sincerely,

Gus Rodriguez  
Accounting Branch Chief