



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

November 14, 2018

David C. Frydenlund  
Chief Financial Officer  
ENERGY FUELS INC  
225 Union Blvd., Suite 600  
Lakewood, Colorado 80228

**Re: ENERGY FUELS INC**  
**Registration Statement on Form S-3**  
**Filed November 5, 2018**  
**File No. 333-228158**

Dear Mr. Frydenlund:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Ruairi Regan at 202-551-3269 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Beverages, Apparel and  
Mining

cc: Richard Raymer, Esq.