

Item 1.01. Entry into a Material Definitive Agreement.

On April 8, 2008, RathGibson, Inc. (“RathGibson” or the “Company”) entered into a fifth amendment to its senior secured revolving credit facility (“Revolving Credit Facility”) with General Electric Capital Corporation for which the borrowing capacity was increased by \$10.0 million to \$90.0 million, subject to borrowing base availability. Additionally, the interest rate charged on the borrowings under the Revolving Credit Facility was increased to prime plus 1.25% or LIBOR plus 2.25%.

The foregoing description is qualified by the Amendment No. 5 to Credit Agreement, a copy of which is filed as Exhibit 10.1 to this Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibits are furnished herewith:

- 10.1 Amendment No. 5 to Credit Agreement, dated as of April 8, 2008, by and among RathGibson, Inc., the other persons designated as “Credit Parties” on the signature pages thereof, the financial institutions who are or thereafter become parties to the Agreement as Lenders, and General Electric Capital Corporation, as the initial L/C Issuer and as Agent.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RATHGIBSON, INC.

/s/ Barry C. Nuss

Barry C. Nuss
Chief Financial Officer

Date: April 11, 2008