



CPG INTERNATIONAL
Building Products. Better.

2010 Deutsche Bank Leveraged Finance Conference



October 7, 2010

Safe Harbor Statement and Use of Non-GAAP and Pro Forma Information

FORWARD LOOKING STATEMENTS

- ▶ This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Statements made in this presentation that relate to future events or the Company's expectations, guidance, projections, estimates, intentions, goals, targets and strategies are forward looking statements. You are cautioned that all forward-looking statements are based upon current expectations and estimates and the Company assumes no obligation to update this information. Because actual results may differ materially from those expressed or implied by the forward-looking statements, the Company cautions you not to place undue reliance on these statements. For a detailed discussion of the important factors that affect the Company and that could cause actual results to differ from those expressed or implied by the Company's forward-looking statements, please see "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Risk Factors" in the Company's current and future Annual Reports on Form 10-K and Quarterly Reports on Form 10-Q.

ADJUSTED EBITDA STATEMENT

- ▶ We refer to the term "Adjusted EBITDA" in various places throughout this presentation. Adjusted EBITDA, or earnings (adjusted as described below) before interest, taxes, depreciation and amortization calculated on a pro forma basis as provided herein, is a material component of the significant covenants contained in our credit agreements and the indenture governing the notes and accordingly, is important to the Company's liquidity and ability to borrow under its debt instruments. Adjusted EBITDA is calculated similarly under both the credit agreements and the indenture by adding consolidated net income, income taxes, interest expense, depreciation and amortization and other non-cash expenses, income or loss attributable to discontinued operations and amounts payable pursuant to the management agreement with AEA Investors. In addition, consolidated net income is adjusted to exclude certain items, including non-recurring charges with respect to the closing of the acquisition of Compos-A-Tron Manufacturing, (the "Composatron Acquisition"), the closing of the acquisition of Procell Decking Systems (the "Procell Acquisition") and the related financing transactions, as well as certain other nonrecurring or unusual charges. Please see the Company's December 31, 2009 10-K, which contains a detailed description of our covenants and a thorough description of our use of Adjusted EBITDA, and the use of Adjusted EBITDA in connection with certain calculations under the covenants, under our credit agreements and indenture.
- ▶ While the determination of appropriate adjustments in the calculation of Adjusted EBITDA is subject to interpretation under our debt agreements, management believes the adjustments are in accordance with the covenants in our credit agreements and indenture, as discussed above. Adjusted EBITDA should not be considered in isolation or construed as an alternative to our net income or other measures as determined in accordance with GAAP. In addition, other companies in our industry or across different industries may calculate Adjusted EBITDA differently than we do, limiting its usefulness as a comparative measure. In future SEC filings, we may be required to change our presentation of Adjusted EBITDA in order to comply with the SEC's rules regarding the use of non-GAAP financial measures. In addition, you are cautioned not to place undue reliance on Adjusted EBITDA. For a reconciliation of Adjusted EBITDA to net income, please see the Appendix to this presentation.

CPG International Overview

- ▶ Leading manufacturer of low maintenance, premium building products
- ▶ Founded in 1983
- ▶ Headquarters in Scranton, PA
- ▶ TTM Revenue: \$304mm
- ▶ TTM PF Adjusted EBITDA: \$63.9mm
 - EBITDA margin: 21%
- ▶ Net Debt/EBITDA of 4.0x (6/10)
 - \$65 million credit facility
 - \$25 million term loan
 - \$128 million Senior FRN
 - \$150 million Senior Notes
- ▶ Acquired by AEA Investors in 2005



CPG is Well Positioned for Strong Growth...

**Quality Products
With Superior Value
Proposition**

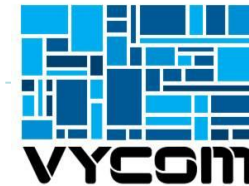
**Market Leading
Brands in Emerging
Categories**

**Large, Diversified
End Markets in
Early Stages of
Conversion Cycle**

**Highly Efficient,
Low Cost Operations**

**Expansive and Growing
Distribution Network**

**Track Record of
Acquisition Integration
& Cost Savings
Realization**



Key Strategies:

**Build & Leverage the
Power of our
Brands**

**Drive Conversion
Opportunity & Capitalize
on Market Recovery**



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Leading Brands of High Performance Building Products...



- \$197mm TTM revenue
- Leading brand in exterior residential building product materials
- Significant conversion opportunity, new products, & market growth



- \$60mm TTM revenue
- Leading brand in bathroom partition & locker systems
- Conversion opportunity & product extensions



- \$47mm TTM revenue
- Leading provider of PVC & olefin sheet solutions
- Rebranding, channel expansion



COMTEC
INDUSTRIES



CELTEC
SANATEC
FLAMETEC
PLAYBOARD
SEABOARD
CORRTEC



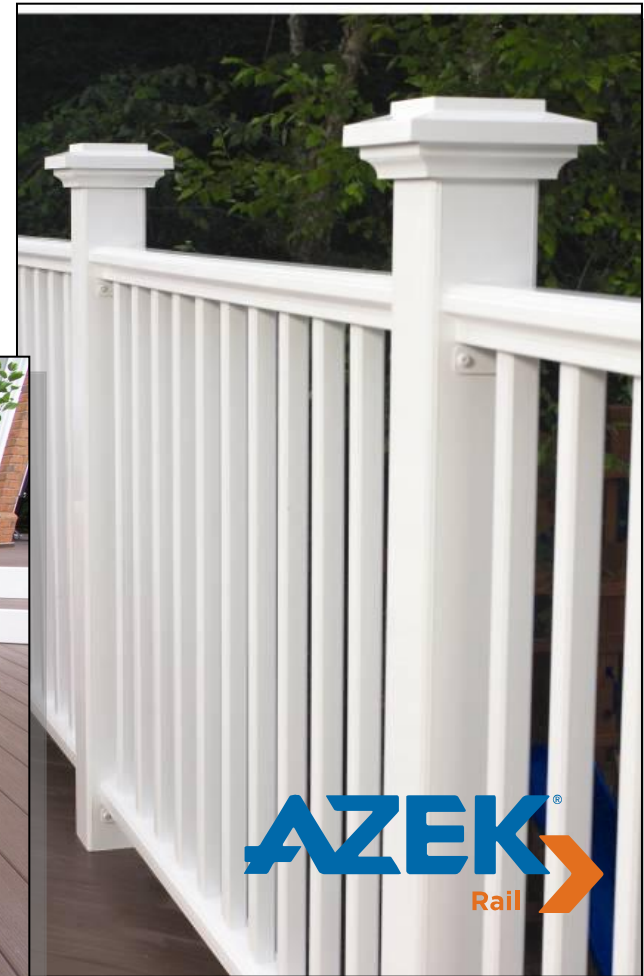
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AZEK Building Products...

AZEK
Trim



AZEK
Deck



AZEK
Rail



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Scranton Products...



 **HINYLIDERS.**
PREMIUM PARTITIONS

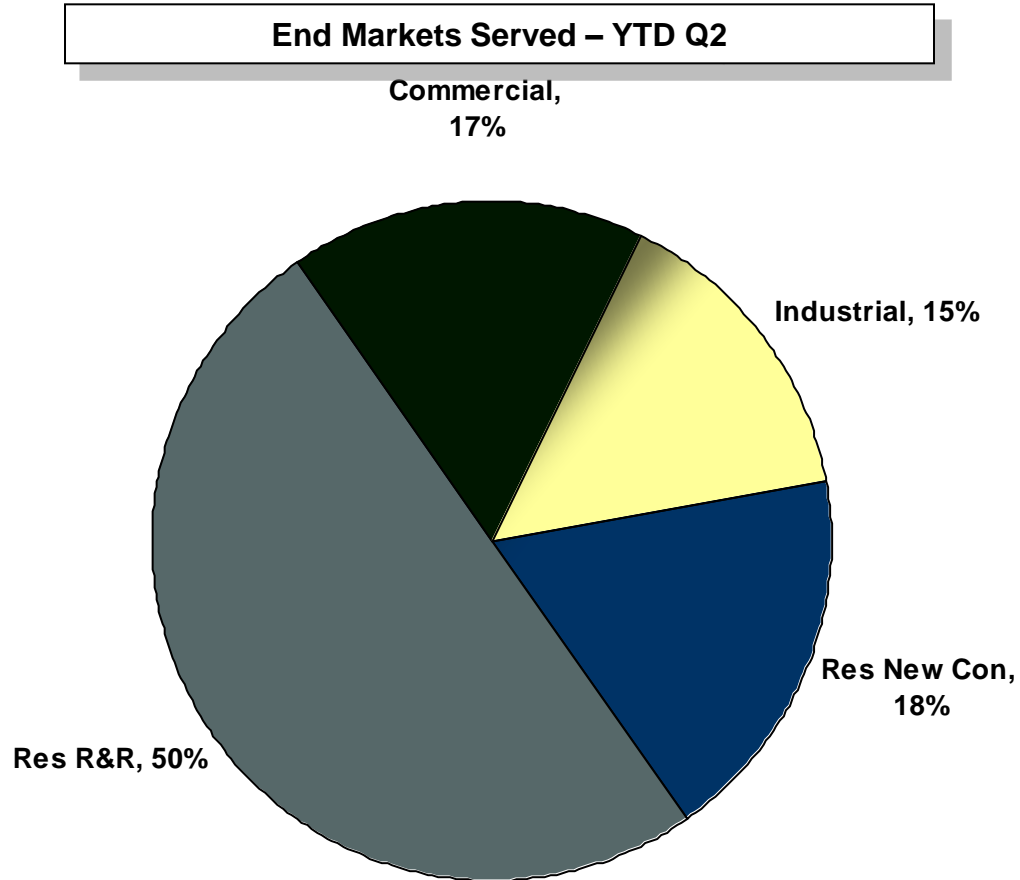


 **TUFFTEC**
LOCKERS.

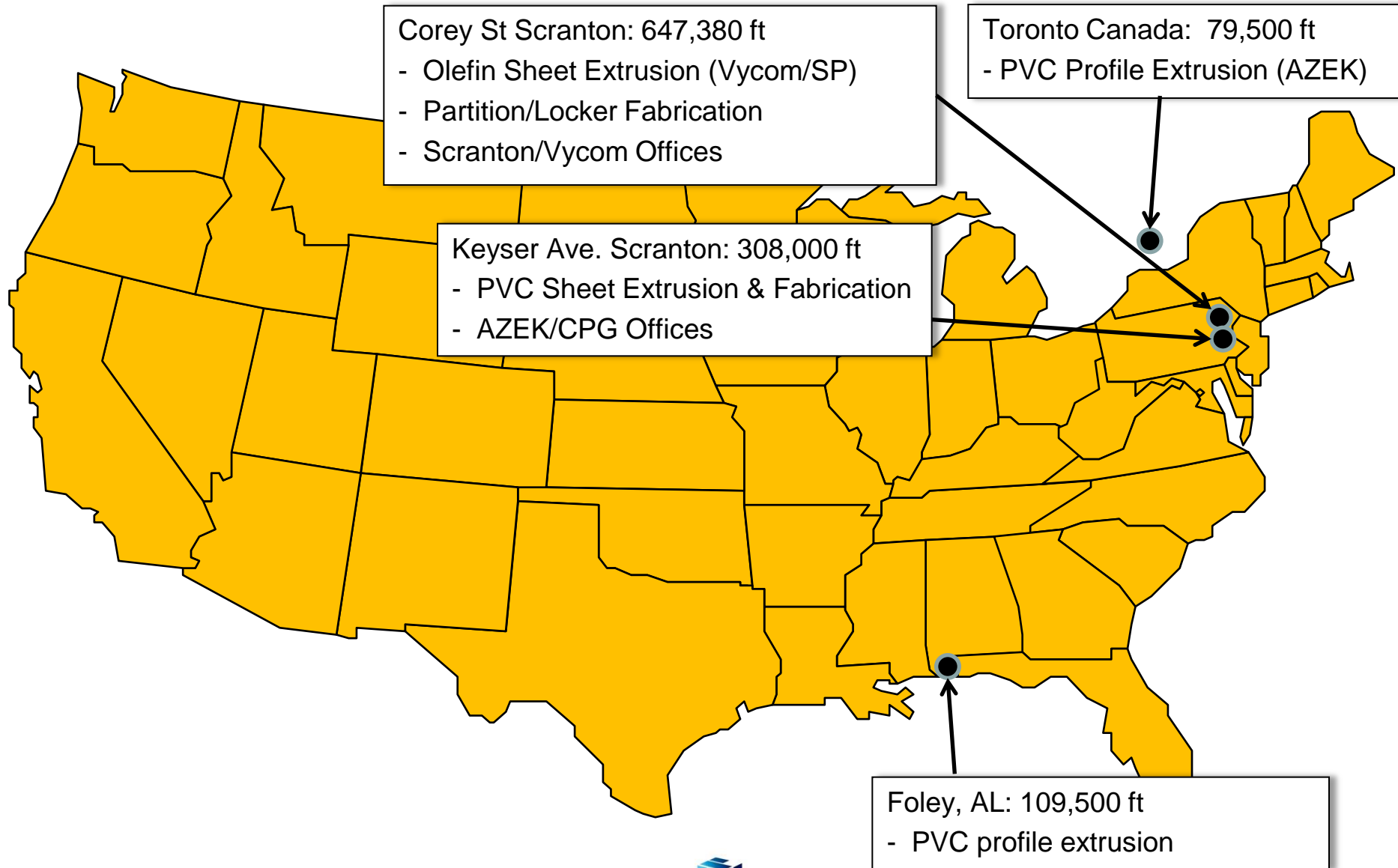
Vycom...



Diverse End Market Exposure...



Highly Efficient, Low-Cost Operations...



Quality Products with Superior Value Proposition...



THE MOST IMPORTANT DECKING ATTRIBUTES

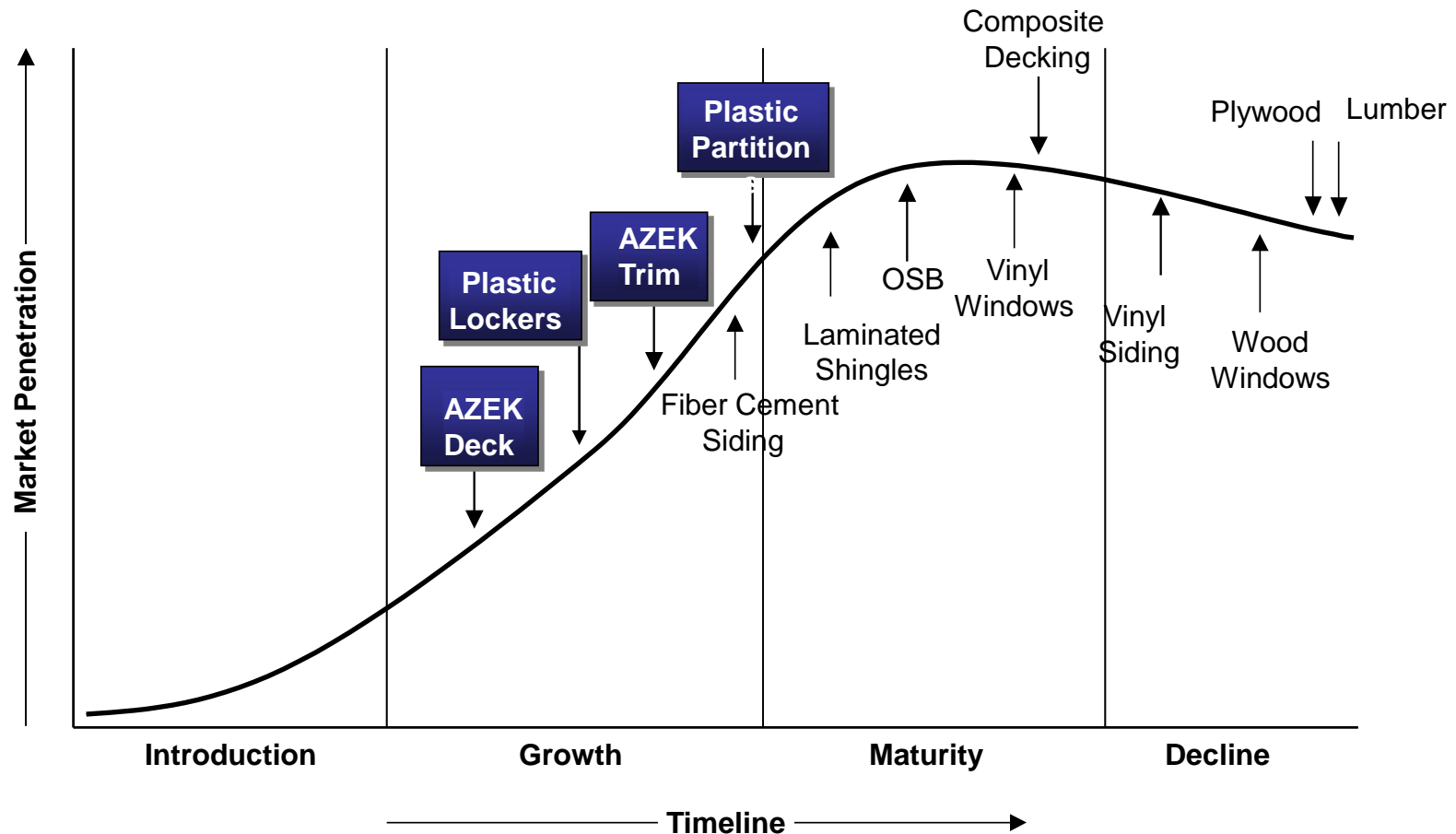
	AZEK	Composite	Wood
Long life/durability	Best	Good	Good
Low maintenance	Best	Good	Good
Limited Lifetime Warranty	Best	Good	Good
Mold resistance	Best	Good	Good
Stain resistance	Best	Good	Good
Scratch resistance	Best	Good	Good
Easy to clean	Best	Good	Good

Attributes Key: Best (Full Orange Circle), Better (Half Orange Circle), Good (Quarter Orange Circle)



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Conversion to Synthetic Materials is in Early Stages...



Source: Management estimates

Large Markets in Early Stages of Conversion...



Conversion Opportunity for Trim/Deck/Rail

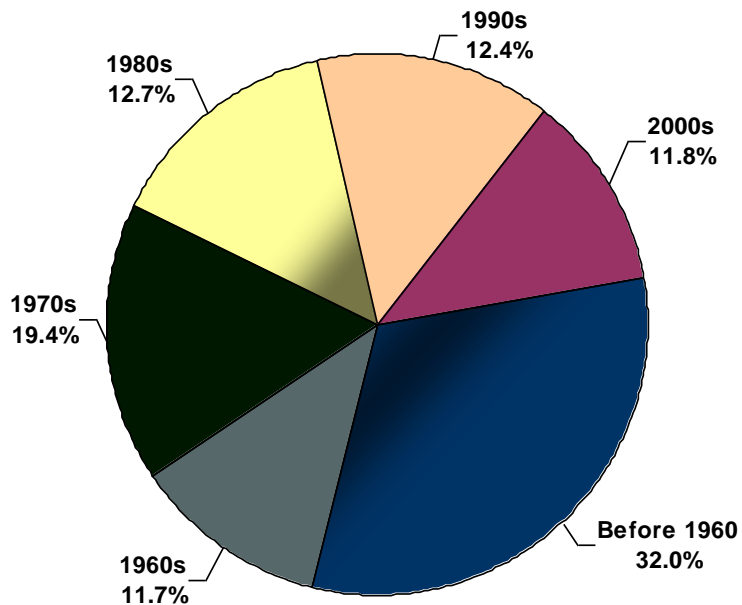
(\$ in billions)



Source: Management estimates

Building Products Markets Will Recover...

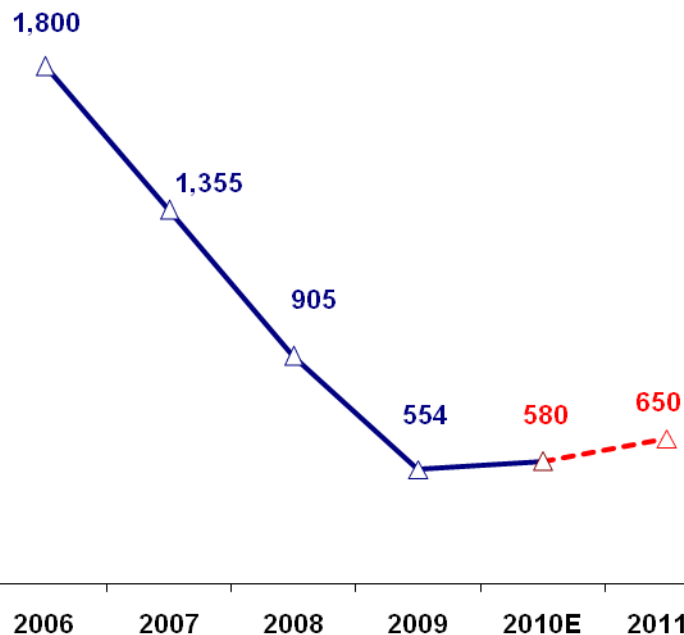
Year of Construction of Housing Stock



The Median age of existing housing stock in 2008 was over 30 years

SAAR Total Housing Starts Outlook

Starts in 000's



Source: U.S. Census Bureau, 2006-2008 American Community Survey - Table B25034. YEAR STRUCTURE BUILT - Universe:

Continue to Develop New & Innovative Products... Investments paying off



and the HIDfast system were JLC Product Picks for Spring 2010



LBM Journal's Hot Products from the 2010 IBS Show



edged out other trim to win Professional Builder's BEST 100

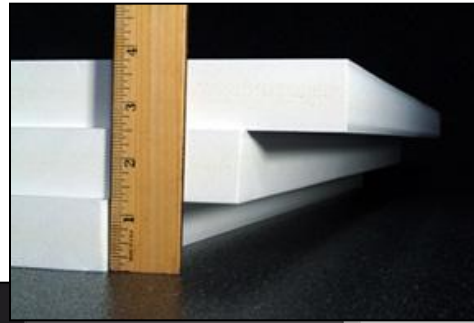
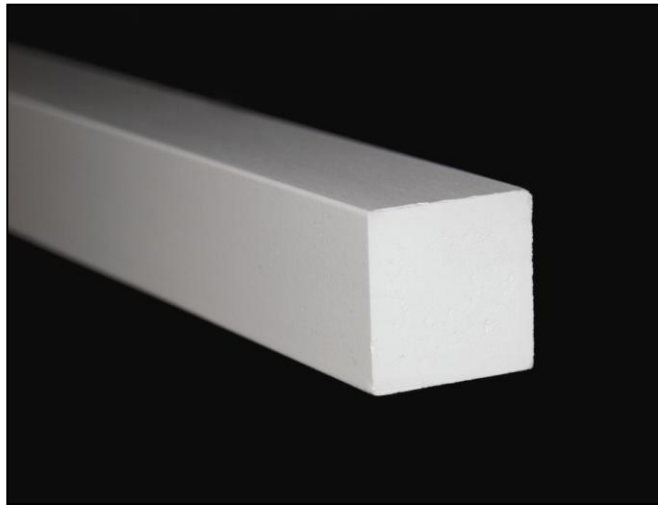


Building Products Magazine's 2009 MVP Award!



Continue to Develop New & Innovative Products...

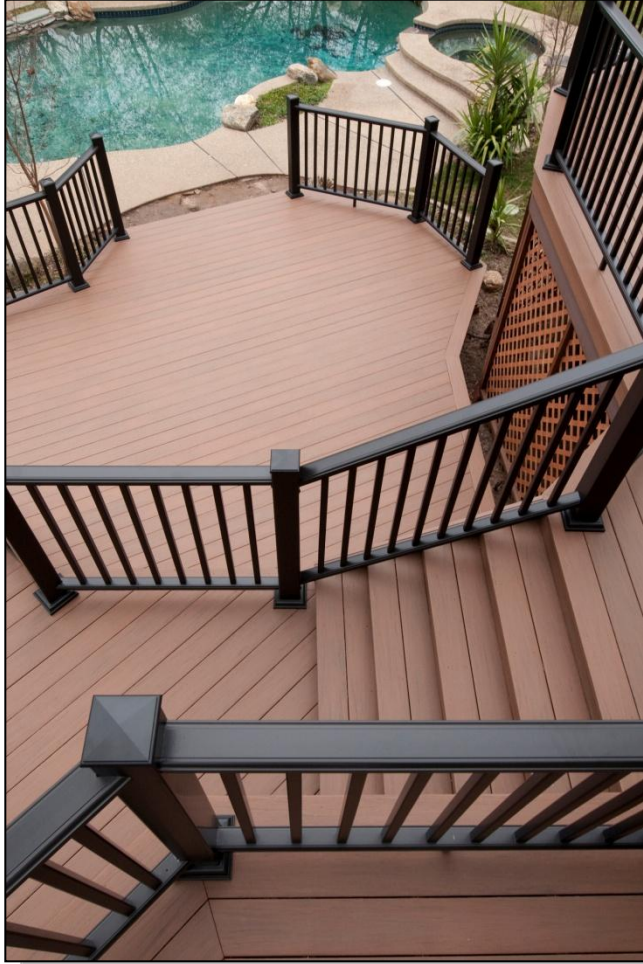
AZEK Trim & Moulding



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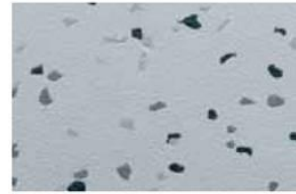
Continue to Develop New & Innovative Products...

AZEK Deck and Rail



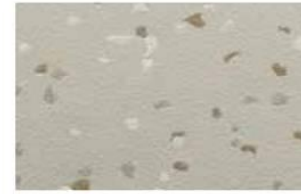
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Continue to Develop New & Innovative Products... Scranton Products



BLUESTONE

OP



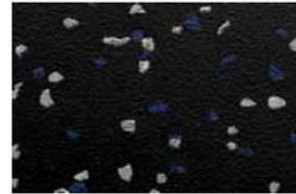
GRAVEL

OP



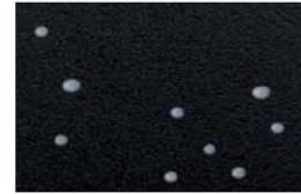
SANDCASTLE

OP



MAHOGANY

OP C



JAVA

OP C



SHAL

CONC

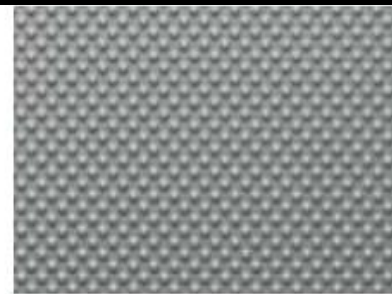
OP



OP



ORANGE PEEL



GRIP X



CONTOUR



HAMMERED



ROTARY BRUSHED



SHAL

CONC

CONC

TITANIUM

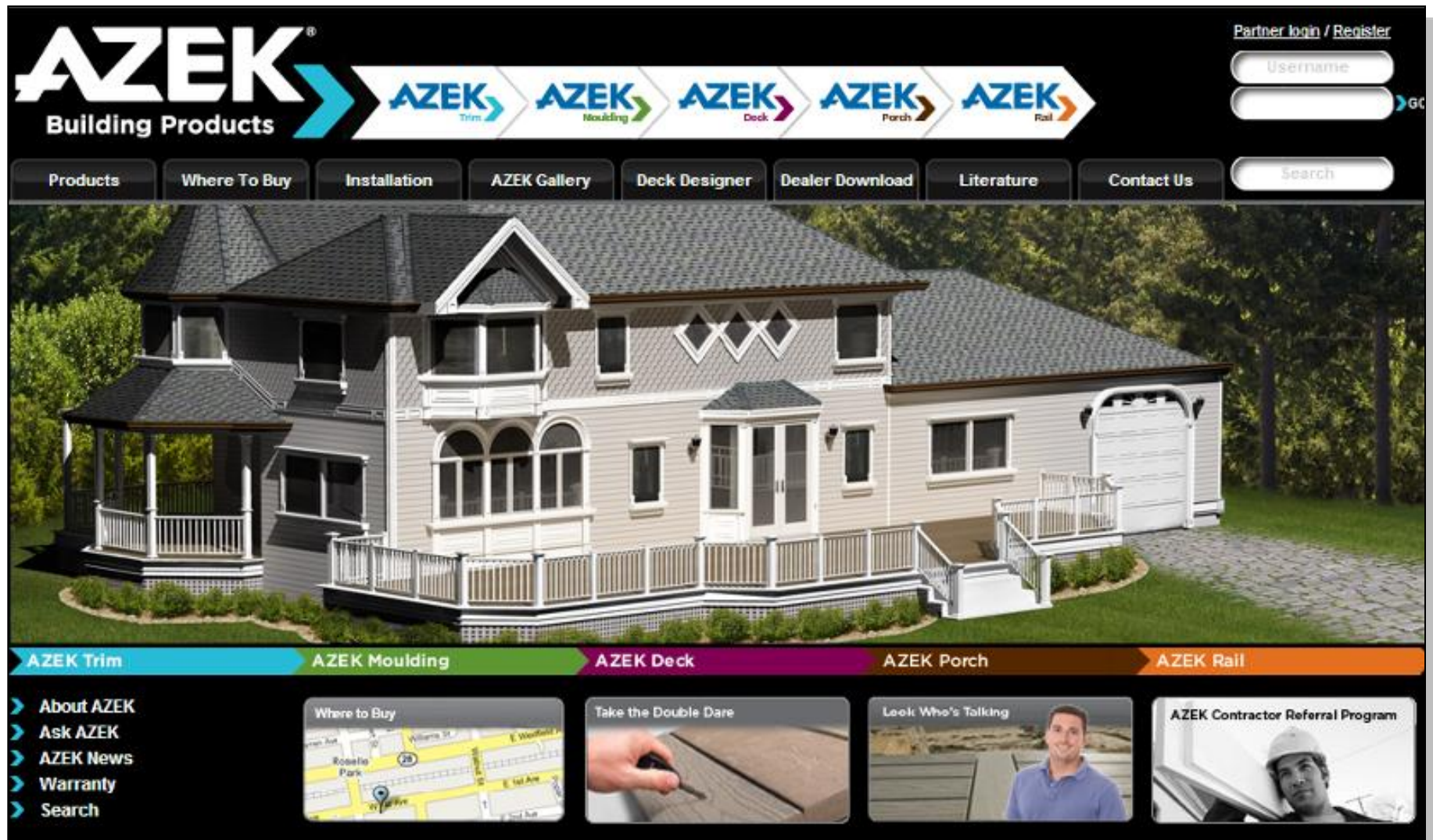
OP C



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OP C

Capitalize on Market Recovery & Conversion Opportunity... New AZEK Website



Capitalize on Market Recovery & Conversion Opportunity... New Ad Campaign



You'll wear out long before it does.

UNLIKE WOOD AND COMPOSITES, AZEK DECK® RESISTS STAINS, SCRATCHES, AND MOLD.

When you use AZEK Deck to transform your customer's outdoor living space, you get lasting peace of mind. Ranked #1 in quality by *Builder* magazine, AZEK Deck products are easy to install and are resistant to the elements — not to mention callbacks and complaints. In other words, it's a builder's best friend.



Deck | Porch | Rail | Trim | Moulding | azek.com



Ages like — well, you know.

FOR DECKING MATERIALS, AZEK DECK® RESISTS MOLD, SCRATCHES, AND STAINS.

It looks so beautiful and lasts so long, why would you ever choose anything else? by builders across the country, low-maintenance AZEK Deck products are the embodiment of durability. At the end of the day, all you really have to do is enjoy it.

Deck | Porch | Rail | Trim |



Create an enduring masterpiece.

UNLIKE WOOD AND COMPOSITES, AZEK DECK® RESISTS STAINS, SCRATCHES, AND MOLD.

When you use AZEK Deck to transform your customer's outdoor living space, you get lasting peace of mind. Ranked #1 in quality by *Builder* magazine, AZEK Deck products are easy to install and are resistant to the elements — not to mention callbacks and complaints. In other words, it's a builder's best friend.



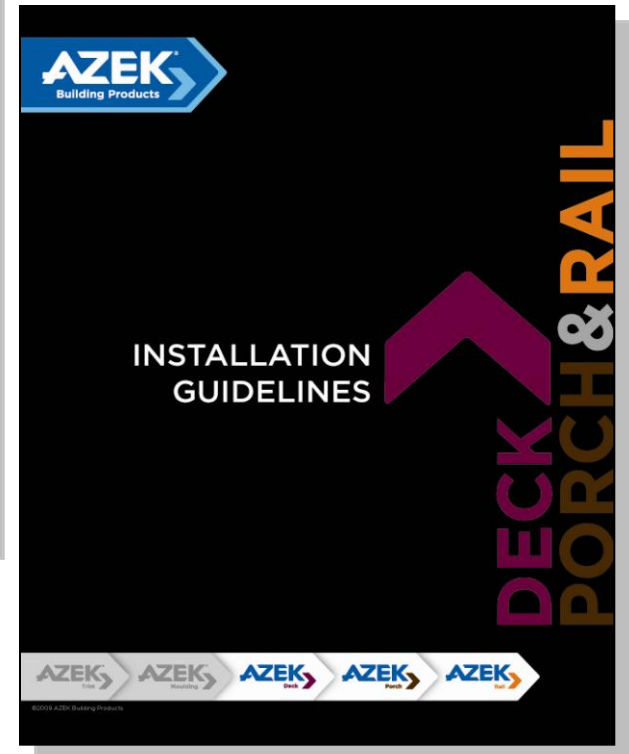
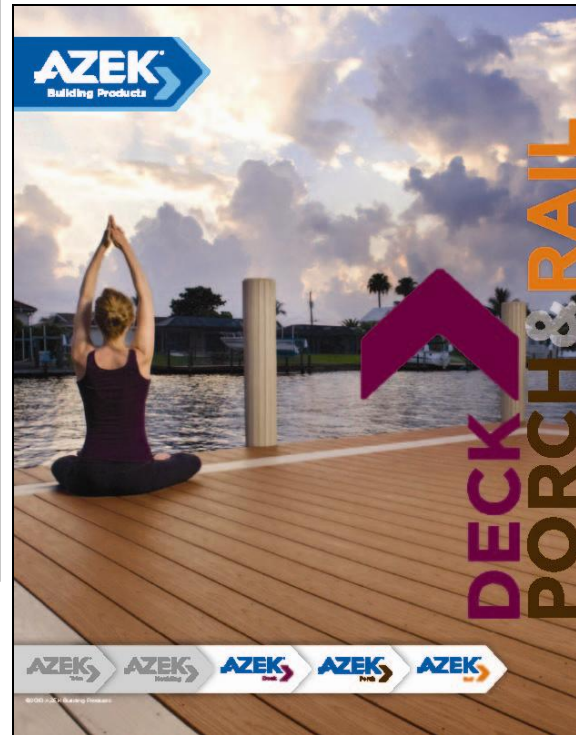
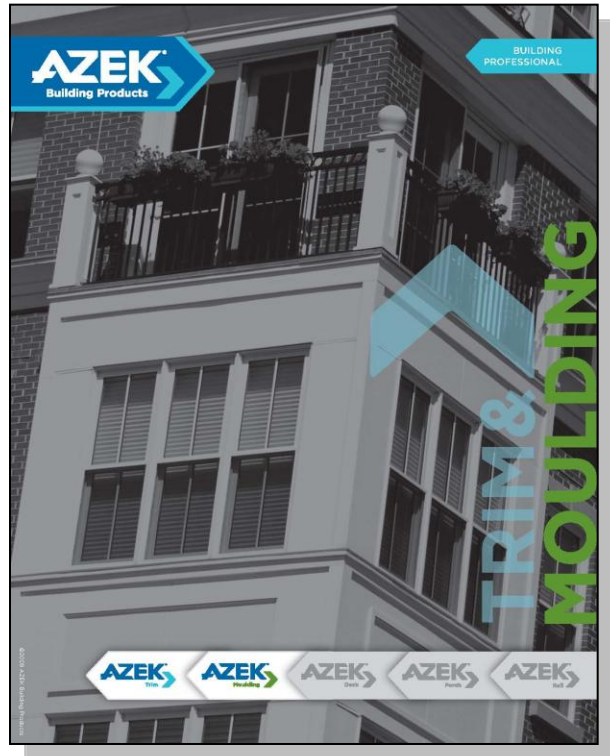
Deck | Porch | Rail | Trim | Moulding | azek.com



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Capitalize on Market Recovery & Conversion Opportunity...

AZEK Literature & Sales Support



Capitalize on Market Recovery & Conversion Opportunity...

AZEK Deck, Porch and Rail Displays



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Capitalize on Market Recovery & Conversion Opportunity... AZEK Contractor Kits

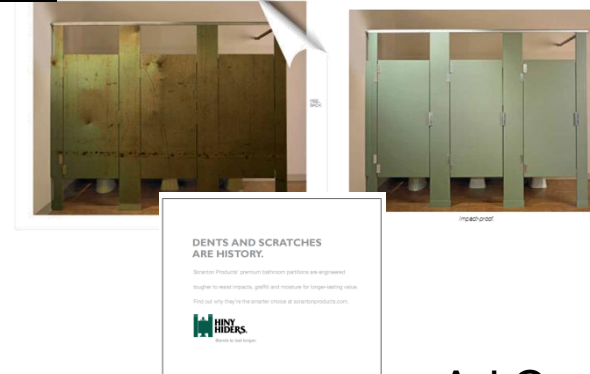


Capitalize on Market Recovery & Conversion Opportunity... Scranton Products Literature & Sales Support



Sales Kit

Literature



Ad Campaign



Capitalize on Market Recovery & Conversion Opportunity... Vycom Literature and Sales Support

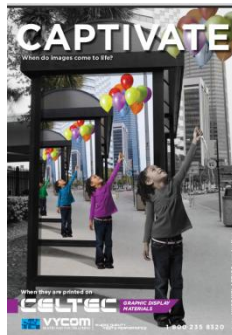
Website



Literature

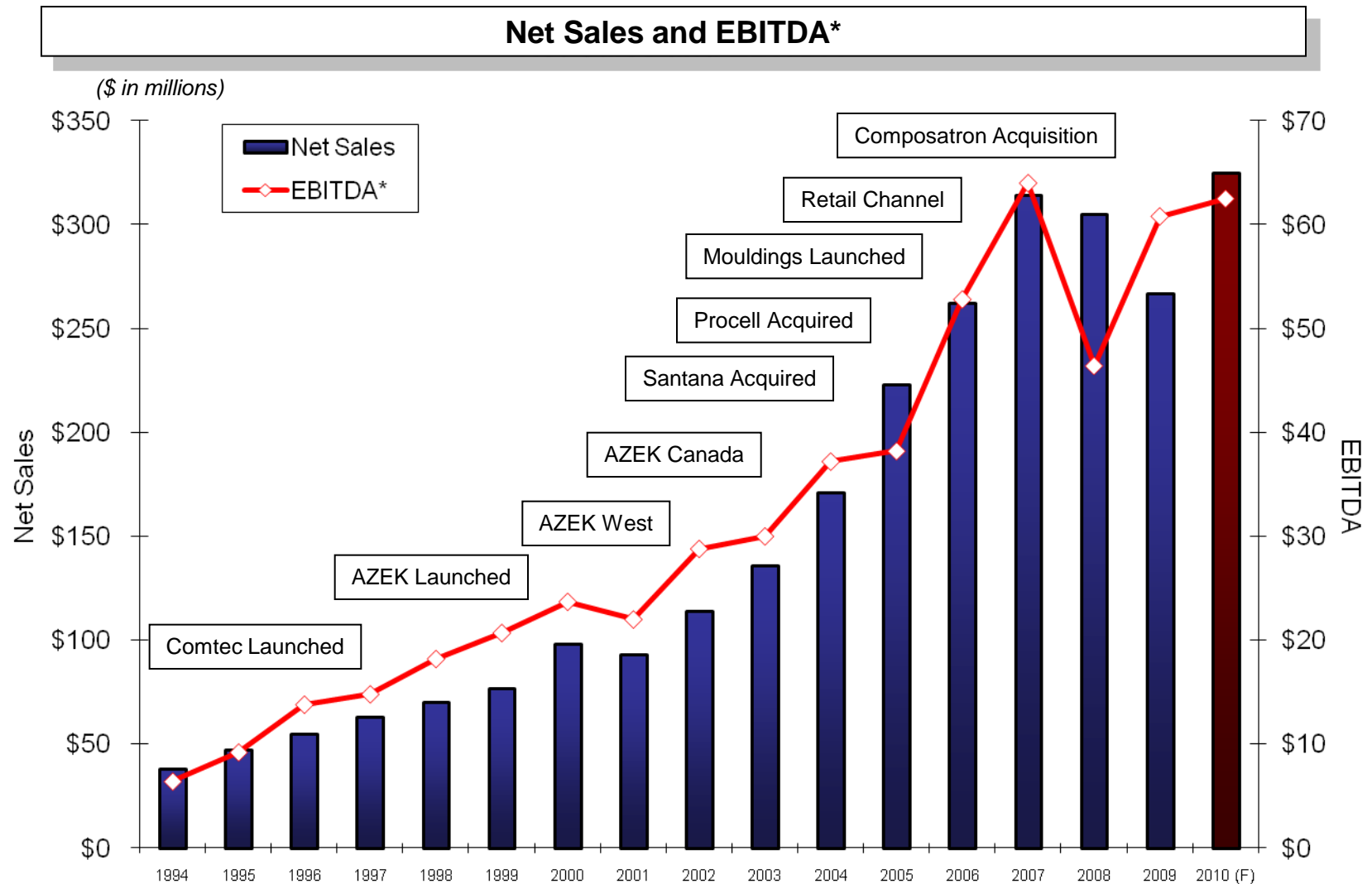
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Advertising



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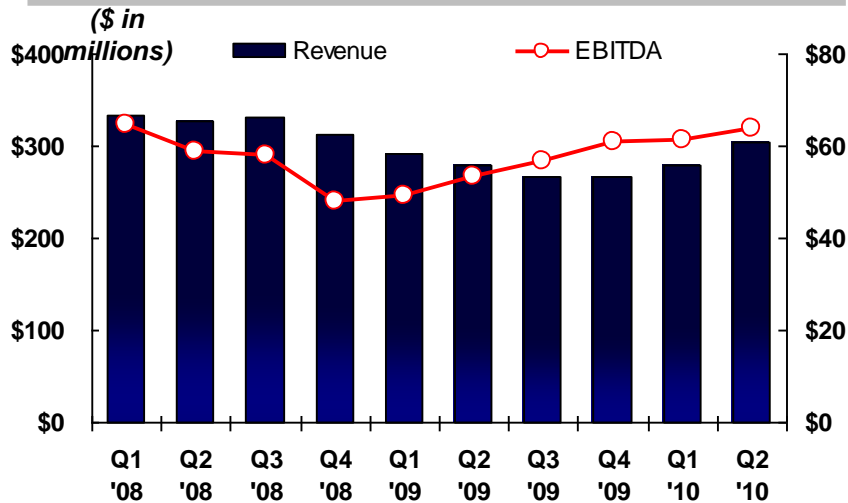
Long history of Growth and Profitability...



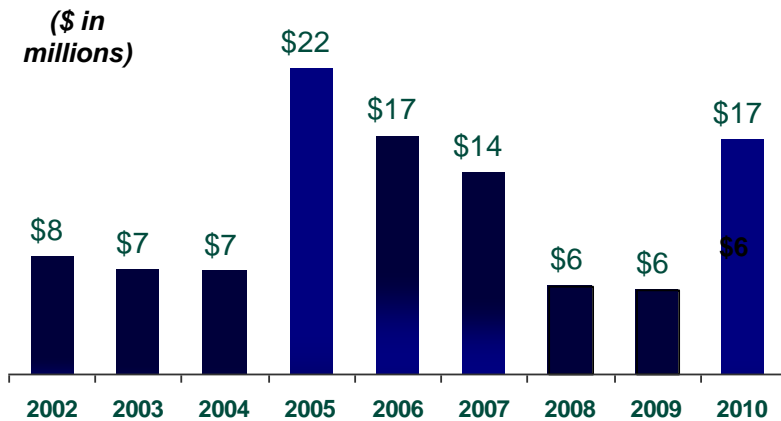
* Adjusted EBITDA per credit agreement

Performance in a Difficult Market...

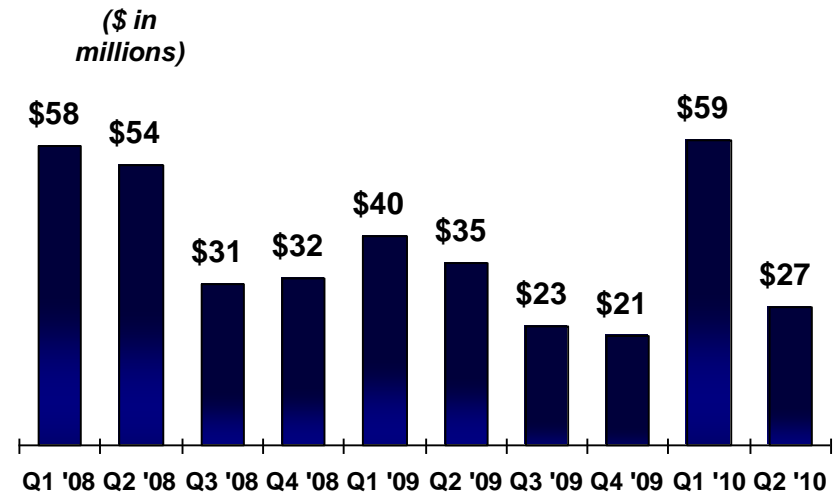
TTM Rev & EBITDA



Capital Expenditures

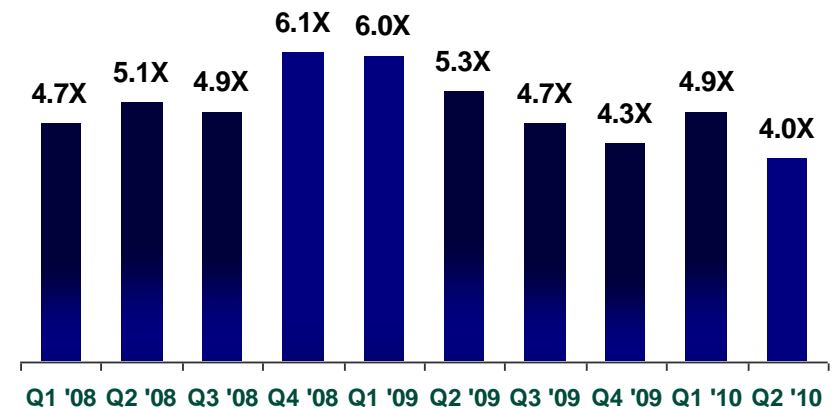


Adjusted Working Capital *



Excludes Cash, Deferred Income Tax, Line of Credit and Accrued Interest

Net Debt/EBITDA



Questions



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Worry-Free Brands. Your Every Need.™

COMTEC
INDUSTRIES



CELTEC

SANATEC

FLAMETEC

PLAYBOARD

SEABOARD

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