

UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION

INVESTMENT COMPANY ACT OF 1940
Release No. 32220 / August 16, 2016

In the Matter of

MUTUAL FUND SERIES TRUST
17605 Wright Street
Omaha, Nebraska 68130

EVENTIDE ASSET MANAGEMENT, LLC
One International Place, 35th Floor
Boston, Massachusetts 02110

(File No. 812-14597)

ORDER UNDER SECTION 6(c) OF THE INVESTMENT COMPANY ACT OF 1940
GRANTING AN EXEMPTION FROM SECTION 15(a) OF THE ACT AND RULE 18f-2
UNDER THE ACT AND CERTAIN DISCLOSURE REQUIREMENTS

Mutual Fund Series Trust and Eventide Asset Management, LLC filed an application on January 7, 2016, and amendments to the application on March 24, 2016, June 8, 2016 and July 6, 2016, requesting an order under section 6(c) of the Investment Company Act of 1940 (the “Act”) exempting applicants from section 15(a) of the Act and rule 18f-2 under the Act, as well as from certain disclosure requirements. The order permits applicants to enter into and materially amend subadvisory agreements without shareholder approval and also grants relief from certain disclosure requirements.

On July 20, 2016, a notice of the filing of the application was issued (Investment Company Act Release No. 32189). The notice gave interested persons an opportunity to request a hearing and stated that an order granting the application would be issued unless a hearing was ordered. No request for a hearing has been filed, and the Commission has not ordered a hearing.

The matter has been considered and it is found, on the basis of the information set forth in the application, as amended, that granting the requested exemption is appropriate in the public interest and consistent with the protection of investors and the purposes fairly intended by the policy and provisions of the Act.

Accordingly,

IT IS ORDERED, under section 6(c) of the Act, that the relief requested by Mutual Fund Series Trust and Eventide Asset Management, LLC (File No. 812-14597) is granted, effective immediately, subject to the conditions contained in the application, as amended.

For the Commission, by the Division of Investment Management, under delegated authority.

Robert W. Errett
Deputy Secretary