



DIVISION OF
CORPORATION FINANCE
MAIL STOP 7010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549-7010

August 1, 2008

Mr. Bruce Thomson
President
Oliver Creek Resources Inc.
250 - 5135 Camino Al Norte
North Las Vegas, NV 89031

**Re: Oliver Creek Resources Inc.
Form 10-K for Fiscal Year Ended January 31, 2008
Filed April 17, 2008
Response Letter dated July 24, 2008
Form 10-K/A for Fiscal Year Ended January 31, 2008
Filed July 25, 2008
Response Letter dated August 1, 2008
File No. 333-132258**

Dear Mr. Thomson:

We have completed our review of your Form 10-K and related filings and have no further comments at this time.

Sincerely,

Jill Davis
Branch Chief