

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549-7010

August 1, 2008

Mr. Bruce Thomson President Oliver Creek Resources Inc. 250 - 5135 Camino Al Norte North Las Vegas, NV 89031

Re: Oliver Creek Resources Inc.

Form 10-K for Fiscal Year Ended January 31, 2008

Filed April 17, 2008

Response Letter dated July 24, 2008

Form 10-K/A for Fiscal Year Ended January 31, 2008

Filed July 25, 2008

Response Letter dated August 1, 2008

File No. 333-132258

Dear Mr. Thomson:

We have completed our review of your Form 10-K and related filings and have no further comments at this time.

Sincerely,

Jill Davis Branch Chief