



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549-4628

April 16, 2010

Ms. Maria Tang  
Chief Financial Officer  
Silvercorp Metals Inc.  
Suite 1378 – 200 Granville St.  
Vancouver, BC Canada V6C 1S4

**Re: Silvercorp Metals Inc.  
Form 40-F for the Fiscal Year Ended March 31, 2009  
Filed June 8, 2009  
Response Letter Dated April 7, 2010  
File No. 1-34184**

Dear Ms. Tang:

We have completed our review of your Form 40-F and related filings and have no further comments at this time.

Sincerely,

H. Roger Schwall  
Assistant Director