



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Mail 4720

October 7, 2015

Via E-mail  
Stephen Turner  
Chief Executive Officer  
Protea Biosciences Group, Inc.  
1311 Pineview Drive, Suite 501  
Morgantown, West Virginia 26505

**Re: Protea Biosciences Group, Inc.**  
**Preliminary Proxy Statement on Schedule 14A**  
**Filed on September 1, 2015**  
**File No. 000-51474**

Dear Mr. Turner:

We have completed our review of your filing. We remind you that our comments or changes to disclosure in response to our comments do not foreclose the Commission from taking any action with respect to the company or the filing and the company may not assert staff comments as a defense in any proceeding initiated by the Commission or any person under the federal securities laws of the United States. We urge all persons who are responsible for the accuracy and adequacy of the disclosure in the filing to be certain that the filing includes the information the Securities Exchange Act of 1934 and all applicable rules require.

Sincerely,

*/s/ Bryan J. Pitko* for

Suzanne Hayes  
Assistant Director  
Office of Healthcare and Insurance