



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

May 8, 2023

Patrick Obara  
Chief Financial Officer  
URANIUM ENERGY CORP  
1030 West Georgia Street, Suite 1830  
Vancouver, British Columbia, Canada V6E 2Y3

**Re: URANIUM ENERGY CORP**  
**Form 10-K for Fiscal Year Ended July 31, 2022**  
**File No. 001-33706**

Dear Patrick Obara:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation