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**Subject:** First Trust NASDAQ ABA Community Bank Index Fund  
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Howie:

As we discussed on our telephone conversation, we will revise the following items in the summary prospectus of the Fund:

1. In the "Financial Intermediary Compensation" section, we will add the language, "These payments may create a conflict of interest by influencing the broker-dealer..."
2. In the language that precedes the fee table, we will add the language "and selling" so that the sentence will now read, " Investors purchasing and selling Shares..."

We understand that this should suffice for the registration statement to be declared effective shortly. Thank you.

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