

**Flashfunders Securities, LLC**  
**Schedule I - Computation of Net Capital Requirements**  
**Pursuant to Rule 15c3-1**  
**As of December 31, 2015**

**Computation of net capital**

Members' equity	\$	45,288	
<b>Total members' equity</b>	\$		45,288
Less: Non-allowable assets			
Deposits Paid and Prepaid Expenses		<u>(30,745)</u>	
<b>Total non-allowable assets</b>			(30,745)
<b>Net capital before haircuts</b>			14,543
Less: Haircuts on securities			
Haircut on money markets		<u>(253)</u>	
<b>Total haircuts on securities</b>			<u>(253)</u>
<b>Net Capital</b>			14,290
<b>Computation of net capital requirements</b>			
Minimum net capital requirements			
6 2/3 percent of net aggregate indebtedness		494	
Minimum dollar net capital required		<u>5,000</u>	
Net capital required (greater of above)			<u>(5,000)</u>
<b>Excess net capital</b>	\$		<u>9,290</u>
Aggregate indebtedness	\$		<u>7,409</u>
Ratio of aggregate indebtedness to net capital		0.52:1	

The difference between the net capital computation shown here and the net capital computation shown on the Company's unaudited Form X-17A-5 report dated December 31, 2015 resulted from a state income tax audit accrual (See Note 5).

*See independent auditor's report*