

Flashfunders Securities, LLC
Schedule I - Computation of Net Capital Requirements
Pursuant to Rule 15c3-1
As of December 31, 2015

Computation of net capital

Members' equity	\$ 45,288	
Total members' equity		\$ 45,288
Less: Non-allowable assets		
Deposits Paid and Prepaid Expenses	<u>(30,745)</u>	
Total non-allowable assets		(30,745)
Net capital before haircuts		14,543
Less: Haircuts on securities		
Haircut on money markets	<u>(253)</u>	
Total haircuts on securities		<u>(253)</u>
Net Capital		14,290
Computation of net capital requirements		
Minimum net capital requirements		
6 2/3 percent of net aggregate indebtedness	494	
Minimum dollar net capital required	<u>5,000</u>	
Net capital required (greater of above)		<u>(5,000)</u>
Excess net capital		<u>\$ 9,290</u>
Aggregate indebtedness		<u>\$ 7,409</u>
Ratio of aggregate indebtedness to net capital	0.52:1	

The difference between the net capital computation shown here and the net capital computation shown on the Company's unaudited Form X-17A-5 report dated December 31, 2015 resulted from a state income tax audit accrual (See Note 5).

See independent auditor's report