

N4 FINANCIAL, INC.

SUPPLEMENTAL INFORMATION

December 31, 2019

Schedule I
Computation of Net Capital under Rule 15c3-1
of the Securities and Exchange Commission

Net capital:	
Total Stockholders' Equity qualified for net capital	\$ 188,134
Less: Non allowable assets	<u>(231)</u>
Net capital	187,903
Haircut	<u>-</u>
Adjusted net capital	187,903
Net minimum capital requirement of 6.67% of aggregate indebtedness of \$11,008 or \$5,000 whichever is greater	<u>5,000</u>
Excess net capital	<u><u>\$ 182,903</u></u>

Reconciliation with Company's Net Capital Computation
(included in Part II of Form X-17A-5)

Net capital as reported in Company's Part II of Form X-17A-5 as of December 31, 2019	\$ 187,903
No Reconciling Differences	<u>-</u>
Net capital per above computation	<u><u>\$ 187,903</u></u>