

N4 FINANCIAL, INC.

SUPPLEMENTAL INFORMATION

December 31, 2015

Schedule I
Computation of Net Capital under Rule 15c3-1
of the Securities and Exchange Commission

Net capital:	
Total Stockholders' Equity qualified for net capital	\$ 254,290
Less: Non allowable assets	<u>(762)</u>
Net capital	253,528
Haircut	
Adjusted net capital	253,528
Net minimum capital requirement of 6.67% of aggregate indebtedness of \$10,572 or \$5,000 whichever is greater	<u>5,000</u>
Excess net capital	<u>\$ 248,528</u>

Reconciliation with Company's Net Capital Computation
(included in Part II of Form X-17A-5)

Net capital as reported in Company's Part II of Form X-17A-5 as of December 31, 2015	\$ 253,528
Rounding	
Net capital per above computation	<u>\$ 253,528</u>