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## EDGAR Submission Header Summary

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Submission Form Type	40-17G
Filer	Investment Managers Series Trust
CIK	0001318342
CCC	xxxxxxx
Ticker Symbol	
Selected Exchanges	
Exchange	NONE
Confirming Copy	No
Co-Registrants	
Submission Contact	Frank Watson
Contact Phone Number	919-706-4090

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## Documents

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COVER	fp0013601_cover.htm
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**INVESTMENT MANAGERS SERIES TRUST**  
**235 West Galena Street**  
**Milwaukee, Wisconsin 53212**

March 10, 2015

Securities and Exchange Commission  
100 F Street, NE  
Washington, DC 20549

Attention: Division of Investment Management

Re: **Investment Managers Series Trust (the ("Registrant"))**  
**File No. 333-122901**  
**Rule 17(g)(1) Filing**

Pursuant to Rule 17(g)(1) of the Investment Company Act of 1940, as amended, the Registrant is filing the following:

- 1 A copy of the Joint Fidelity Bond.
- 2 A copy of the resolutions approved by a majority of the Board of Trustees who are not "interested persons".
- 3 A copy of the Agreement Among Jointly Insured Parties.

In addition, the Registrant provides the following statements:

- 4 The Trust would have maintained a fidelity bond of \$2,500,000 had it not been named as an insured under a joint insured bond.
- 5 The Joint Fidelity Bond covers the period December 31, 2014 to December 31, 2015. Investment Managers Series Trust paid \$15,216.31 of the \$15,352.50 premium for \$4,000,000 of Joint Fidelity Bond coverage.

If you have any questions, please call Joy Ausili at (626) 914-1360. Thank you.

Sincerely,

/s/JOY AUSILI

Joy Ausili  
Investment Managers Series Trust  
Secretary  
626-914-1360