



Karpus Management, Inc., d/b/a Karpus Investment Management (“Karpus”) Proxy Materials/Information

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I have read and understand the disclaimer. *

☐ Yes

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Certain financial projections and statements made herein have been derived or obtained from filings made with the Securities and Exchange Commission (“SEC”) or other regulatory authorities and from other third party reports. Karpus has neither sought nor obtained the consent from any third party to use any statements or information contained on this website that have been obtained or derived from statements made or published by such third parties. Any such statements or information should not be viewed as indicating the support of such third parties for the views expressed herein. Neither the Participants (as defined below) nor any of their affiliates shall be responsible or have any liability for any misinformation contained in any third party SEC or other regulatory filing or third party report. There is no assurance or guarantee with respect to the prices at which any securities of the Company will trade, and such securities may not trade at prices that may be implied herein. The estimates, projections and potential impact of the opportunities identified by Karpus herein are based on assumptions that Karpus believes to be reasonable as of the date of the materials on this website, but there can be no assurance or guarantee that actual results or performance of the Company will not differ, and such differences may be material.

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Additional Information

Karpus Management, Inc., d/b/a Karpus Investment Management, together with the other participants named in the respective definitive proxy statement (collectively, the “[Participants](#)”), have filed (i) a definitive proxy statement and an accompanying GREEN proxy card with the SEC to be used to solicit proxies for the election of their slate of two trustee nominees in connection with the 2017 Annual Meeting of Shareholders of the Company, including any adjournments or postponements thereof or any special meeting that may be called in lieu thereof (the “[2017 Annual Meeting](#)”) and (ii) a definitive proxy statement and an accompanying GREEN proxy card with the SEC to be used to solicit proxies AGAINST the proposed Reorganization of the Company in connection with the Special Meeting of Shareholders of the Company, including any adjournments or postponements thereof or any special meeting that may be called in lieu thereof (the “[Special Meeting](#)”). Shareholders are advised to read the definitive proxy statements and any other documents related to the solicitation of shareholders of the Company in connection with the 2017 Annual Meeting and the Special Meeting because they contain important information, including additional information relating to the Participants. These materials and other materials filed by Karpus in connection with the solicitation of proxies will be available at no charge at the SEC’s website at www.sec.gov. The definitive proxy statement and other relevant documents filed by Karpus with the SEC will also be available, without charge, by calling Karpus’s proxy solicitor, Regan & Associates, Inc., at 1-800-737-3426.

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2017 Annual & Special Meetings of the Madison Strategic Sector Premium Fund (“MSP” or the “Fund”)

[Karpus Definitive Proxy Statement for the Special Meeting of Shareholders, scheduled to be held on August 18, 2017 at 10:00 a.m. Central Time, and any postponements or adjournments thereof.](#)

[Karpus Definitive Proxy Statement for the Annual Meeting of Shareholders, scheduled to be held on August 22, 2017 at 10:00 a.m. Central Time, and any postponements or adjournments thereof.](#)

If you need any assistance, or have any questions regarding the proposal(s) or how to vote your shares, please call Regan & Associates, Inc., the proxy solicitor hired by Karpus Management, Inc., d/b/a Karpus Investment Management, your fellow shareholder, at 1-800-737-3426.

The solicitation above is being made by Karpus and not on behalf of the Board of Trustees or management at MSP.

Your vote is important. If you are a shareholder of Madison Strategic Sector Premium Fund as of the record date for both the Annual and Special Meeting, May 25, 2017, we strongly encourage you to return your vote on the GREEN card as soon as possible.

You may vote by mail, by telephone or over the internet.

- To vote by mail, please mark, sign, date, and mail the GREEN proxy card you received.
- To vote by telephone, please call the toll-free number located on your GREEN proxy card and follow the recorded instructions, using your proxy card as a guide.
- To vote over the internet, go to the internet address provided on your GREEN proxy card and follow the instructions, using your proxy card as a guide.

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