

**SEACAP SECURITIES, LLC**  
**SUPPLEMENTARY INFORMATION**  
**CONFIDENTIAL PURSUANT TO RULE 17a-5 (c )(3)**  
**FOR THE YEAR ENDED DECEMBER 31, 2015**

Computation of Net Capital Under Rule 15c3-1 of the Securities and Exchange Commission

<b>Total members' equity</b>	<u>\$ 70,418</u>
<b>Less nonallowable assets</b>	-
<b>Net capital</b>	<u>\$ 70,418</u>
<b>Aggregate indebtedness</b>	<u>\$ 21,879</u>
Computed minimum net capital required (6.67% of aggregate indebtedness)	<u>\$ 1,459</u>
<b>Minimum net capital requirement</b> (under SEC Rule 15c3-1)	<u>\$ 50,000</u>
<b>Excess net capital (under SEC Rule 15c3-1)</b> (\$xx,xxx - \$50,000)	
Percentage of aggregate indebtedness to net capital	<div style="display: flex; justify-content: flex-end; align-items: center;"> <div style="text-align: right; margin-right: 10px;"> <u>\$ 21,879</u>  <u>\$ 70,418</u> </div> <div style="text-align: right;"> <u>31.07%</u> </div> </div>

There are no material difference between the computation of net capital present above and the computation of net capital report on the Company's unaudited Form X-17A-5, Part II-A Filing.