

SEACAP SECURITIES, LLC
STATEMENT OF INCOME
CONFIDENTIAL PURSUANT TO RULE 17A-5 (c) (3)
FOR THE YEAR ENDED DECEMBER 31, 2015

Revenues	
Interest Income	<u>\$ 72</u>
Expenses	
Regulatory Fees	4,805
Professional Fees	51,845
Administrative Expenses	<u>8,367</u>
Total Expenses	<u>65,017</u>
Net (Loss) Before Income Tax Expense	(64,945)
Income Tax (Benefit) Expense	<u>1,125</u>
Net (Loss)	<u><u>\$ (66,070)</u></u>

The accompanying notes are an integral part of these financial statements.