



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

January 16, 2020

Ronny Yakov  
Chief Executive Officer  
The OLB Group, Inc.  
200 Park Avenue  
Suite 1700  
New York, NY 10166

**Re: The OLB Group, Inc.**  
**Amendment No. 3 to Registration Statement on Form S-1**  
**Filed January 9, 2020**  
**File No. 333-232368**

Dear Mr. Yakov:

We have reviewed your amended registration statement and have the following comment. In our comment, we may ask you to provide us with information so we may better understand your disclosure.

Please respond to this letter by amending your registration statement and providing the requested information. If you do not believe our comment applies to your facts and circumstances or do not believe an amendment is appropriate, please tell us why in your response.

After reviewing any amendment to your registration statement and the information you provide in response to this comment, we may have additional comments.

Amendment No. 3 to Registration Statement on Form S-1

Management, page 76

1. Please disclose the information required by Item 401 of Regulation S-K for the new director nominees, Messrs. Katsiaunis, Ernst and Sternhell. Also, file consents for each director nominee. See Securities Act Rule 438.

Ronny Yakov  
The OLB Group, Inc.  
January 16, 2020  
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You may contact Eiko Yaoita Pyles, Staff Accountant, at (202) 551-3587 or Kathleen Collins, Accounting Branch Chief, at (202) 551-3499 if you have questions regarding comments on the financial statements and related matters. Please contact Jeff Kauten, Attorney-Adviser, at (202) 551-3447 or, in his absence, Jan Woo, Legal Branch Chief, at (202) 551-3453 with any other questions.

Sincerely,

Division of Corporation Finance  
Office of Technology

cc: Barry I. Grossman