

WOODROCK SECURITIES, L.P.
SCHEDULE I
COMPUTATION OF NET CAPITAL UNDER RULE 15C3-1
OF THE SECURITIES AND EXCHANGE COMMISSION
DECEMBER 31, 2015

NET CAPITAL	
Total partners' capital qualified for net capital	\$ 440,533
Total capital and allowable subordinated liabilities	440,533
Deductions and/or charges	
Nonallowable assets:	
Accounts receivable	<u>6,919</u>
NET CAPITAL BEFORE HAIRCUTS ON SECURITIES POSITION	433,614
Haircuts on securities	<u>-</u>
Net capital	<u>\$ 433,614</u>
COMPUTATION OF BASIC NET CAPITAL REQUIREMENTS	
Minimum net capital required (6 2/3% of total aggregate indebtedness)	<u>\$ 902</u>
Minimum dollar net capital requirement	<u>\$ 5,000</u>
Net capital requirement (greater of above two minimum requirement amounts)	<u>\$ 5,000</u>
Excess net capital	<u>\$ 428,614</u>
Ratio: Aggregate Indebtedness to net capital	<u>0.03 to 1</u>
Reconciliation with Company's computation (included in Part II of Form X-17A-5 as of December 31, 2015 Net capital, as reported in Company's Part II (unaudited) Focus Report)	
	\$ 446,087
Audit Adjustments	<u>(12,473)</u>
Net Capital, as Included in this report	<u>\$ 433,614</u>